

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AMERICAN VIRTUAL CLOUD
TECHNOLOGIES, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10020 (MFW)

(Jointly Administered)

Re: Docket Nos. 54 & 69

**ORDER (A) EXTENDING THE TIME TO FILE SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF
FINANCIAL AFFAIRS AND (B) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)² of the of the above-captioned debtors and debtors in possession (the “Debtors”) for entry of an order pursuant to Rule 1007(c) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 1007-1 and 9006-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) extending the time within which the Debtors must file schedules of assets and liabilities and statements of financial affairs (collectively, the “Schedules and Statements”), as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and that the Debtors consent to entry of a final order under Article III of the United States Constitution; and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: American Virtual Cloud Technologies, Inc. (2421), AVCtechnologies USA, Inc. (8886), and Kandy Communications LLC (5853). Each Debtor’s corporate headquarters is 1720 Peachtree Road, Suite 629, Atlanta, Georgia 30309.

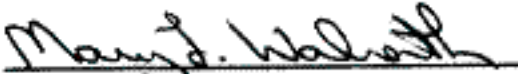
² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

venue of this proceeding and the Motion being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is GRANTED as set forth herein.
2. The deadline for the Debtors to file their Schedules and Statements is extended through and including February 15, 2023.
3. This Order and the relief requested herein is without prejudice to the Debtors' ability to seek a further extension or modification of the requirements of section 521 of the Bankruptcy Code, Bankruptcy Rule 1007, and Local Rule 1007-1.
4. The rights of the U.S. Trustee to seek relief from the Court pertaining to the contents and quality of the Debtors' filed Schedules and Statements remain fully reserved.
5. The Debtors are authorized and empowered to take all matters arising from or related to the implementation, interpretation, or enforcement of this Order.
6. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.

Dated: February 3rd, 2023
Wilmington, Delaware


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE