

Weekly Options Outlook

Tesla Earnings Q3

Alwin

Options Hunter

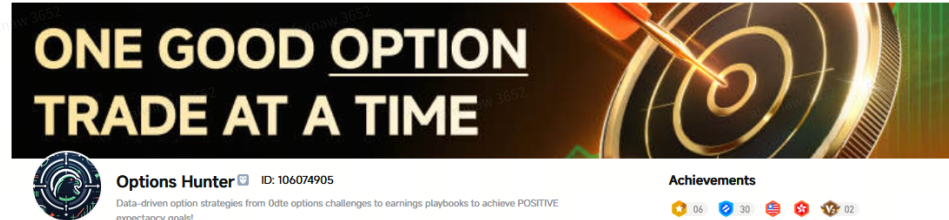


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Investors are advised to read and understand the contents of the relevant disclosure documents before investing. Investors should understand the risks involved in relation to the products and services, conduct their own risk assessment and seek professional advice, where necessary. Investors should compare and consider the fee, charges and costs involved.

Webinar Outline



01

Tesla Current Quarter Sentiment

EPS/Revenue/Guidance/Stock Reaction

02

Tesla Before, During & After Earnings Options

Buying vs Selling Volatility using Options

03

Q&A

Leave your questions at the comments



Stock Quarterly Performance Framework

Stock price general reactions:

- 1) Beat earnings + strong guidance + low valuation → Big price jump
- 2) Beat earnings + weak guidance + high valuation → Price drop or flat
- 3) Miss earnings + strong guidance + cheap stock → Stock might still rise
- 4) Meet expectations, but pre-earnings hype too high → Sell-the-news reaction

TSLA Stock Price Reaction:



Source: moomoo app

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS (+24%), Minor Revenue Miss	Strong (20-30% 2025 volume growth, autonomy focus, affordable vehicle launch)	High (~60-70 P/E)	Beat + Strong + High → Big jump (despite high val)	+22% (Big jump)	Outlook on autonomy/future models drove rally despite valuation.
Q4 2024	Miss EPS/Revenue	Mixed (Positive autonomy, but slow growth with 1% revenue increase)	High (~80-90 P/E)	Miss + Mixed + High → Price drop	-25% (Sharp drop)	Stalled growth and competitive pressures amplified selloff.
Q1 2025	Miss EPS/Revenue (-31%/-20%)	Strong (Full Self Driving rollout, robotaxi focus)	High but cheaper (~100-120 P/E)	Miss + Strong + Cheap(er) → Stock rise	+10-15% (Rally)	Autonomy optimism offset weak results.
Q2 2025	Minor Miss EPS, In-line Revenue	Mixed/Weak (Robotaxi, but margin/demand issues)	High (~182 P/E)	Miss + Weak + High → Price drop/flat	-8% (Drop)	Lacked surprises amid high hype.
Q3 2025 (Upcoming, Oct 22)	Expected to Beat EPS (\$0.48-0.60 vs. consensus ~\$0.52), Revenue ~\$26.27B (up 4.3% YoY)	Likely Mixed/Strong (Autonomy/Q4 outlook, but margin risks)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if strong guidance; or Drop/Flat if weak/mixed; High hype → Sell-the-news risk	Expected: Rally if beat+positive robotaxi/Q4 updates; Dip if soft outlook (buyable per bulls)	EPS beat forecast: Record 497k deliveries due to EV tax credit incentives boost; Analysts bullish on energy storage/autonomy, but fragile margins & competition (e.g., BYD outpacing). 0.8 put/call ratio = bullish sentiment

TSLA Financial Estimates

Financial Estimates ⓘ

Revenue **EPS** EBIT

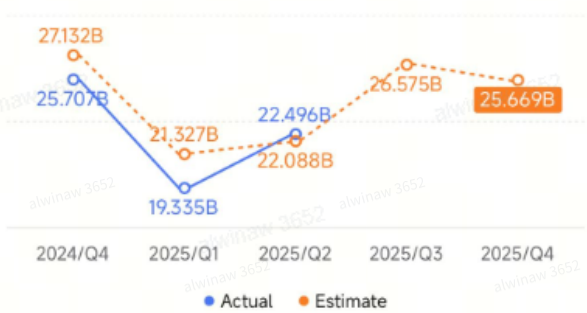
*Data from S&P Global.



Financial Estimates ⓘ

Revenue EPS EBIT

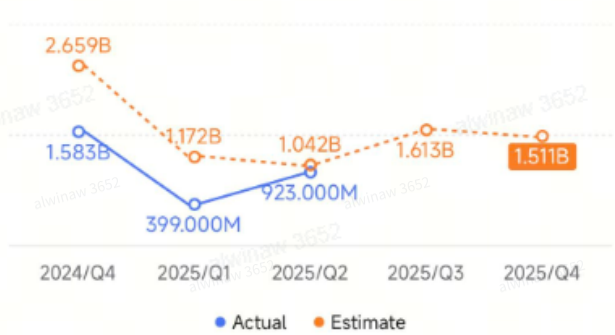
*Data from S&P Global.



Financial Estimates ⓘ

Revenue EPS **EBIT**

*Data from S&P Global.



Source: moomoo app

TSLA Market Sentiment - Positive Guidance?

Source: moomoo app

1) Moomoo Community:



3) Institutional Actions:



2) Institutional Ratings (NEW):

AI Institutional Ratings

Beat 75% Miss 25%

1. Strong Q3 delivery beat

- Wedbush: Maintained positive view citing delivery momentum driven by a U.S. tax credit expiration rush and Model Y demand.
- Melius Research: Highlighted recovery trajectory following Q2 weakness, supporting above-expectation delivery results.
- RBC Capital: Noted improved production efficiency contributing to delivery performance exceeding expectations.

2. Energy storage and AI growth

- Baird: Emphasized Tesla's advancement into AI and robotics as a significant growth driver.
- ARK Invest: Projected substantial valuation potential from autonomous vehicle developments.

3. Margin stabilization efforts

- Mizuho Securities: Upgraded outlook based on strong energy segment performance and cost-cutting initiatives.

AI Institutional Ratings

Beat 75% Miss 25%

1. Margin pressures persist

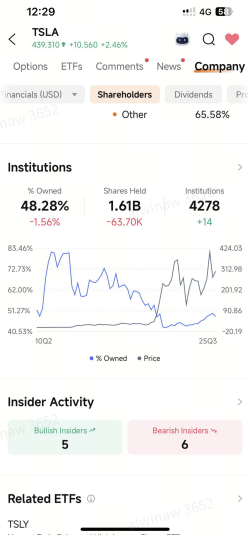
- Wells Fargo: Cited unsustainable valuation amid declining operating margins and automotive ASP pressures.
- HSBC: Warned of profitability erosion due to price cuts and regulatory credit revenue decline.

2. Regulatory and leadership risks

- UBS: Highlighted governance risks and concerns over Musk's divided focus impacting regulatory approvals.

3. Mixed regional performance

- J.P. Morgan: Noted geopolitical headwinds and weak European sales raising demand sustainability concerns.



TSLA 439.310 +10.560 +2.46%

Chart Options ETFs Financials Valuation Corporate Actions Shareholders Profile

Overview Holdings Change Insiders Institutions

Position Date	Name	Shares Change	Amount	% Shareholdings	Type
Oct 14, 2025	Christopher J. Hasenbergl, Inc.	-14	-4.67K	0.00%	Mutual Fund
Oct 14, 2025	IPOFEMA Towarzystwo Funduszy Inwestycyj...	-139	-60.27K	0.00%	Mutual Fund
Oct 14, 2025	Future You Wealth, LLC	-852	-369.42K	0.00%	Family Office/Trust
Oct 14, 2025	Kaye Capital Management	-1,05K	-453.97K	0.00%	Mutual Fund
Oct 14, 2025	Northeast Financial Consultants, LLC	-1,75K	-756.62K	0.00%	Mutual Fund
Oct 14, 2025	Graubunder Kantonalbank, Asset Managem...	-3,65K	-1,58M	0.00%	Bank/Investment B...
Sep 30, 2025	Halter Ferguson Financial, Inc.	+55.80K	+25.90M	0.02%	Mutual Fund
Sep 30, 2025	Voys Investment Management LLC	+58.86K	+24.45M	0.11%	Mutual Fund
Sep 30, 2025	Ceska Národní Banka	+27.71K	+11.46M	0.02%	Government
Sep 30, 2025	BetaShares Capital Limited	+25.96K	+11.59M	0.02%	Mutual Fund
Sep 30, 2025	Teamwork Financial Advisors, LLC	+24.38K	+10.48M	0.01%	Family Office/Trust
Sep 30, 2025	Contrivory Investment Management, Inc.	+23.59K	+10.14M	0.01%	Mutual Fund
Sep 30, 2025	Destiny Wealth Partners, LLC	+21.73K	+9.34M	0.01%	Mutual Fund
Sep 30, 2025	HBK Source Advisory LLC	+20.68K	+9.50M	0.01%	Mutual Fund
Sep 30, 2025	Once Capital Management, LLC	+15.50K	+6.57M	0.01%	Hedge Fund
Sep 30, 2025	Aaron Wealth Advisors LLC	+13.54K	+5.92M	0.01%	Mutual Fund
Sep 30, 2025	Grant Private Wealth Management, Inc.	+11.52K	+4.95M	0.01%	Family Office/Trust
Sep 30, 2025	Sciant Associates, LLC	+7.34K	+3.16M	0.01%	Mutual Fund
Sep 30, 2025	GAMMA Investing LLC	+4.72K	+2.03M	0.01%	Mutual Fund
Sep 30, 2025	Balfiore, LLC	+4.41K	+1.90M	0.01%	Mutual Fund
Sep 30, 2025	Shelton Wealth Management, LLC	+3.91K	+1.68M	0.01%	Mutual Fund
Sep 30, 2025	U.S. Capital Wealth Advisors, LLC	+3.71K	+1.60M	0.01%	Mutual Fund
Sep 30, 2025	Legacy Private Trust Company	+3.16K	+1.36M	0.01%	Mutual Fund
Sep 30, 2025	Meadowbrook Wealth Management, LLC	+2.77K	+1.19M	0.01%	Hedge Fund

TSLA Technical Valuation - Above Fair Value, Below Analyst Target?



Morningstar Research

Fair Value
250.00
-43.15%

Rating
★ ★ ★ ★ ★

Source: moomoo app

TSLA Fundamental Valuation - Expensive?

Company Valuation

PS PE PB

Current PS

15.75

Historical Percentile

97%



PS Reasonable Range Industry
S&P 500 Index

Company Valuation

PS PE PB

Current PE

261.49

Historical Percentile

98%

Forward PE

241.24



PE Reasonable Range Industry
S&P 500 Index

Company Valuation

PS PE PB

Current PB

18.89

Historical Percentile

90%



PB Reasonable Range Industry
S&P 500 Index

Source: moomoo app

TSLA Earnings - Personal Opinion

- 1) **EPS/Revenue:** No beat/miss earnings pattern, more **news/sentiment driven**
- 2) **Guidance:** Tend to have **positive reaction tied to strong guidance** and negative reaction to weak/mixed guidance
- 3) **Valuation:** **High P/E valuation** does not matter much as price movement tied more to guidance

Potential Option Strategies for TSLA Earnings

1) Before Earnings: Rising Volatility Pattern (7 out of 9 times)

Earnings Move & Volatility



Pre-Earnings Position for TSLA

Option Strategy	Double Calendar Spread				
Days to Expiration (DTE)	14 & 21 DTE	Entry timing	14	days before earnings	
Strike Price	400/450	Strike Price Alert			
Puts	2.8	Delta (Puts)	30	Front month IV (sell)	51.33%
Calls	3.2	Delta (Calls)	41	Back month IV (back)	48.91%
Entry	6		Target Price		
Take Profit (TP)	30%	1.80	7.80	TP	
Stop Loss (SL)	25%	1.50	4.50	SL alert	
Target Exit Date alert	Before 22nd Oct (AMC)				
Actual Close price (17/10/2025)	34%	2.05	8.05	profit	

Option Curve

TSLA 439.310 +10.560 +2.46%

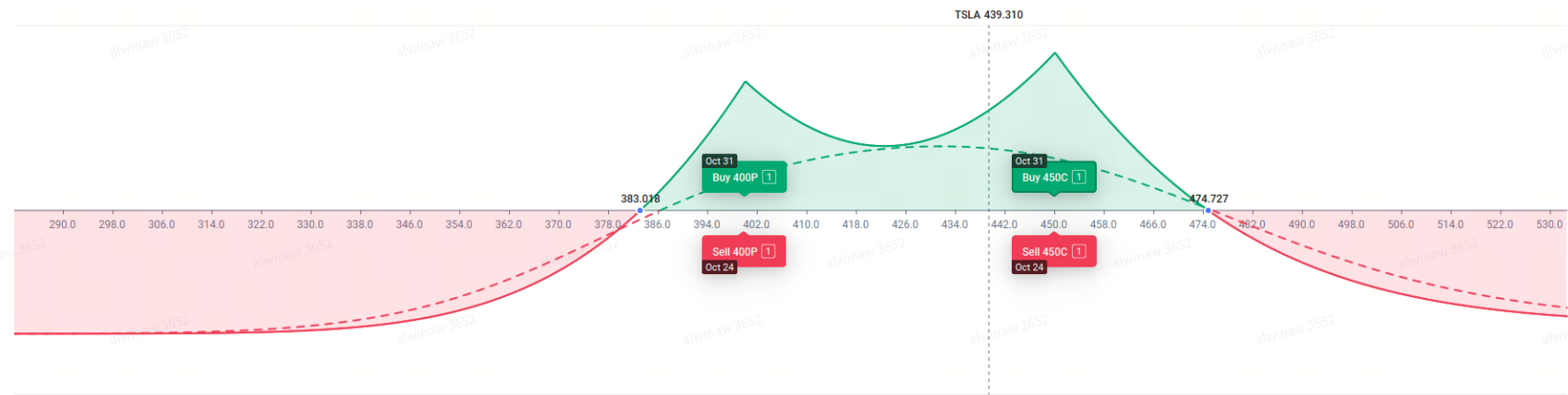
Chart Options ETFs Financials Valuation Corporate Actions Shareholders Profile

Chains Strategy Builder Analysis Earnings Unusual Activity Top Options

Volume 3.44M Put/Call Ratio 0.80 Open Interest 8.22M Put/Call OI Ratio 0.86 Implied Volatility 67.10% Historical Volatility 52.07% IV Rank 26 IV Percentile 46%

Table Curve

Add



Expiration P/L Current P/L Breakeven Delta EM Current Price Probability

Date: Oct 22 12:00 Oct 24 16:00 IV: 70.02% Reset

< > << >> - + ↺ ↻ ↶ ↷

POP 68.40% Max Profit +1033.49 Max Loss -807.07 Breakeven 383.018/474.727 Delta -0.0185 Theta 0.7492 Gamma -0.0022 Vega 0.2018 Rho 0.0145

Buy to Open: \$6

Sell to Close: \$8.05

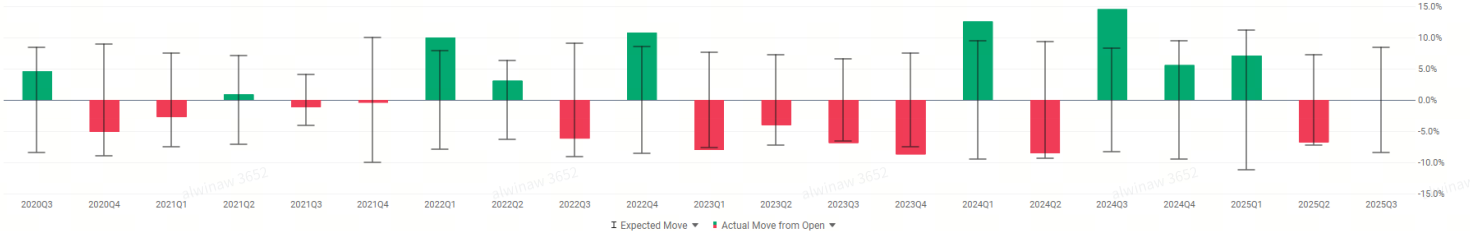
Profit Target: \$2.05 (34% Profit Target)

Symbol	Name	Average Cost	Current price	Total P/L
TSLA	Tesla		439.310	+195.00
TSLA251024C450/251031C450	TSLA Calendar Spread	3.30	4.725	+136.00
TSLA251031C450000	TSLA 251031 450.00C	15.10	17.63	+83.00
TSLA251024C450000	TSLA 251024 450.00C	11.80	12.90	+53.00
TSLA251024P400/251031P400	TSLA Calendar Spread	2.80	3.050	+59.00
TSLA251031P400000	TSLA 251031 400.00P	15.86	7.18	-637.00
TSLA251024P400000	TSLA 251024 400.00P	13.06	4.13	+696.00

2) Hold Through Earnings: IV Crush

Date ▾	IV Crush ▾
Last 20 Releases	Earnings Date Only
2025Q3 🔍	--
2025Q2 🔍	61.84%
2025Q1 🔍	73.59%
2024Q4 🔍	77.66%
2024Q3 🔍	52.76%
2024Q2 🔍	56.65%
2024Q1 🔍	73.27%
2023Q4 🔍	55.62%
2023Q3 🔍	42.90%
2023Q2 🔍	43.76%
2023Q1 🔍	-11.43%
2022Q4 🔍	--
2022Q3 🔍	--
2022Q2 🔍	--
2022Q1	--
2021Q4	--
2021Q3	--
2021Q2	--
2021Q1	--
2020Q4	--
2020Q3	--
Average	52.66%

Expected vs Actual Move ⓘ



3) Post Earnings Move Pattern:

(a) Close Positive: 8-11% Price Increase?

(b) Close Negative: Buy the Dip if Price Drop -10%?

Earnings Day ▾				After Earnings (Cumulative) ▾												
Open	High	Low	Close	1 Day	2 Days	3 Days	4 Days	5 Days	6 Days	7 Days	8 Days	9 Days	10 Days	11 Days	12 Days	13 Days
--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--
-6.78%	-6.74%	-9.67%	-8.20%	+3.52%	+6.65%	+5.21%	+4.50%	+0.97%	-0.87%	+1.30%	+1.12%	+4.79%	+5.56%	+7.98%	+11.05%	+11.64%
+7.10%	+9.03%	+2.71%	+5.37%	+3.50%	+13.64%	+14.01%	+16.47%	+12.53%	+11.88%	+14.54%	+11.77%	+9.81%	+10.16%	+13.59%	+18.95%	+26.98%
+5.57%	+6.01%	-1.21%	+2.87%	+1.08%	-4.15%	-2.02%	-5.52%	-6.49%	-9.66%	-12.38%	-17.93%	-15.93%	-11.08%	-11.10%	-11.53%	-9.92%
+14.52%	+22.69%	+13.57%	+21.92%	+3.34%	+0.78%	-0.37%	-1.12%	-4.08%	-4.41%	-6.77%	-3.47%	+10.77%	+13.99%	+23.32%	+34.37%	+26.11%
-8.51%	-8.28%	-12.85%	-12.33%	+1.97%	+1.76%	+7.46%	+3.07%	+7.44%	+0.40%	-3.85%	-7.92%	-7.11%	-11.22%	-7.94%	-7.40%	-8.57%
+12.55%	+16.10%	+8.87%	+12.06%	+4.97%	+3.80%	+19.69%	+13.05%	+11.02%	+11.03%	+11.76%	+13.96%	+9.67%	+7.77%	+6.07%	+3.91%	+6.02%
-8.72%	-7.14%	-13.36%	-12.13%	+0.34%	+4.54%	+4.91%	+2.55%	+3.41%	+2.89%	-0.86%	+1.35%	+2.71%	+3.79%	+5.99%	+3.01%	+0.76%
-6.89%	-4.97%	-10.67%	-9.30%	-3.69%	-3.65%	-1.63%	-3.49%	-6.52%	-5.82%	-10.34%	-8.75%	-6.56%	-0.73%	-0.07%	-0.38%	+0.94%
-4.02%	-3.55%	-10.32%	-9.74%	-1.10%	+2.34%	+0.91%	+0.55%	-2.73%	+1.35%	+1.72%	-0.70%	-3.34%	-1.36%	-3.44%	-4.36%	-5.02%
-7.99%	-6.03%	-11.09%	-9.75%	+1.28%	-0.27%	-1.42%	-5.67%	-1.72%	+0.81%	-0.71%	-1.64%	-1.46%	-1.10%	+4.34%	+5.40%	+3.78%
+10.76%	+11.76%	+7.15%	+10.97%	+11.00%	+3.99%	+8.08%	+13.19%	+17.47%	+18.54%	+21.52%	+22.80%	+25.59%	+29.36%	+22.85%	+21.45%	+30.56%
-6.20%	-2.92%	-9.03%	-6.65%	+3.45%	+1.92%	+7.30%	+8.38%	+8.59%	+10.25%	+9.77%	+9.91%	+3.71%	+3.87%	+0.09%	-4.92%	-7.71%
+3.07%	+10.41%	+2.98%	+9.78%	+0.20%	-1.20%	-4.73%	+1.15%	+3.38%	+9.36%	+9.41%	+10.63%	+13.14%	+13.59%	+6.06%	+6.89%	+4.28%
+9.98%	+11.77%	+1.97%	+3.23%	-0.37%	-1.07%	-13.12%	-12.62%	-13.01%	-13.68%	-10.49%	-9.87%	-5.57%	-13.43%	-14.19%	-21.97%	-20.69%
-0.43%	-0.22%	-11.56%	-11.55%	+2.08%	+12.98%	+12.32%	+9.23%	+7.48%	+11.36%	+9.44%	+11.20%	+12.41%	+9.10%	+3.73%	+5.63%	+11.26%
-1.13%	+3.95%	-1.19%	+3.26%	+1.75%	+14.64%	+13.92%	+16.09%	+20.47%	+24.61%	+35.19%	+31.10%	+35.78%	+37.57%	+36.70%	+30.08%	+14.49%
+0.88%	+1.35%	-4.62%	-1.95%	+0.34%	+5.05%	+6.58%	+10.06%	+10.07%	+10.26%	+10.83%	+8.42%	+10.70%	+10.11%	+9.78%	+12.01%	+11.23%
-2.74%	-1.92%	-4.72%	-4.53%	-1.47%	-3.94%	+0.67%	-2.82%	-4.42%	-4.80%	-5.85%	-4.59%	-10.74%	-12.42%	-16.30%	-18.88%	-16.32%
-5.11%	-1.87%	-7.31%	-3.32%	-5.02%	+0.52%	+4.47%	+2.31%	+1.74%	+2.01%	+3.35%	+1.68%	-3.66%	-2.85%	-2.31%	-4.69%	-4.46%
+4.56%	+5.34%	+0.44%	+0.75%	-1.21%	-1.29%	-0.26%	-4.64%	-3.51%	-8.87%	-5.94%	-0.44%	-1.13%	+2.89%	+0.98%	-1.06%	-3.62%
+0.52%	+2.74%	-3.50%	-0.96%	+1.30%	+2.85%	+4.10%	+3.24%	+3.11%	+3.33%	+3.58%	+3.43%	+4.18%	+4.68%	+4.31%	+3.88%	+3.59%
+6.38%	+7.10%	+7.26%	+7.98%	+2.58%	+4.41%	+6.45%	+6.82%	+7.35%	+8.14%	+9.30%	+8.96%	+9.73%	+10.10%	+9.84%	+11.40%	+11.22%

Earnings Week

Overview

United States

Singapore

Crypto

Hong Kong

China A-Shares

ETF

Funds

Japan

Forex

Futures

Malaysia

More

Home Page

Investment Themes

Earnings Calendar

IPOs

Institutional Tracker

Pattern Finder

Economic Calendar

Day

Week

Month

Oct 2025

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Options Volume

Mon 20		Tue 21		Wed 22		Thu 23		Fri 24		Sat 25		Sun 26	
Pre & Intraday	Post Market	Pre & Intraday	Post Market	Pre & Intraday	Post Market	Pre & Intraday	Post Market	Pre & Intraday	Post Market	Pre & Intraday	Post Market	Pre & Intraday	Post Market
CLF	ZION	KO	NFLX	T	TSLA	AAL	INTC	PG	No Data	MALRY	No Data	No Data	SNDFY
SMMT	CKK	GLXY	TXN	VRT	QS	NOK	F	FLG					
ZIONP	STLD	HAL	COF	GEV	IBM	FCX	NEM	BAH					
ZIONO	WRB	PM	WAL	TECK	LRCX	LUV	DECK	SNY					
ZIONL	RLI	GM	EQT	BSX	AA	DOW	DOC	GD					
CLPHY	HBCP	DHR	ISRG	APH	VKTX	PCG	ALK	ITW					
CYATY	RBB	RTX	CB	TMO	LVS	BX	WU	HCA					
ERELY	SFBS	GE	MTDR	BCS	KMI	MBLY	BKR	GNTX					
JMREY	CADE	MMM	EWBC	HLT	KNX	HON	MHK	KOF					
SDPKY	WASH	LMT	OMC	SF	BANC	TMUS	SLM	RDY					
HBT	WTFCT	PHM	VICR	CME	ORLY	VLO	MXL	NWG					
	BOKF	NDAQ	MAT	ONB	SON	STM	EBC	EAF					
	WTFCTN	ELV	PEGA	WFRD	CHDN	DAR	KNSL	E					
	PAC	NOC	PFSI	WGO	MOH	VLY	COUR	FHB					
	FLXS	DGX	FULT	LII	SAP	UNP	NSC	NHYDY					
	AGNCN	PCAR	NBHC	NTRS	FE	CNP	CYH	LFCBY					
	AGNCM	PNR	WCN	MCO	URI	HAS	CUBI	XYAY					
	AGNCO	EPX	MANH	WDS	VIST	AB	VRSN	USNZY					
	AGNCP	GPC	HAFC	BKU	LC	POOL	TV	PHPPY					
	AGNCL	PEBO	CATY	MHO	EGBN	CBRE	BYD	DRPRY					
	AGNCZ	VMI	CASH	TDY	GL	TSCO	BWMX	SHECY					
	PFBC	CCBG	MCRI	TNL	RJF	IRDM	ENVA	WUXAY					
	FRMO	BCPC	USNA	WAB	CACI	BFH	SSNC	CAOVY					

Pre-Market Trading

Dow Jones

45952.24

+

-301.07

-0.65%

NASDAQ

22562.54

+

-107.54

-0.47%

S&P 500

6629.07

+

-41.99

-0.63%

Oct 17 18:26:19

'Options Hunter' (Moomoo ID: 106074905)



Options Hunter

Simple option strategies for retail traders from earnings playbooks to technical setups to achieve POSITIVE expectancy!



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wrote a column · Oct 8 18:16

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Why I'm Giving This Away for FREE

Hey traders

You've been flooding my inbox asking, "Can you teach us options?" — well, I might not be able to cover everything, but I know what most of you really want is to learn it the practical way....



What's your level of experience trading options? (MULTIPLE CHOICE) (Multiple Answers)

Total newbie (start from zero) 68%

Beginner options (single leg) 15%

Achievements

06 30 02

52 Following

4358 Followers

4526 +2468 Visitors

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Investment strategist. I dissec...

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Securities Investors Associati...

+ Follow

Q&A

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