Weekly Options Outlook

Magnificent 7 Earnings

Alwin

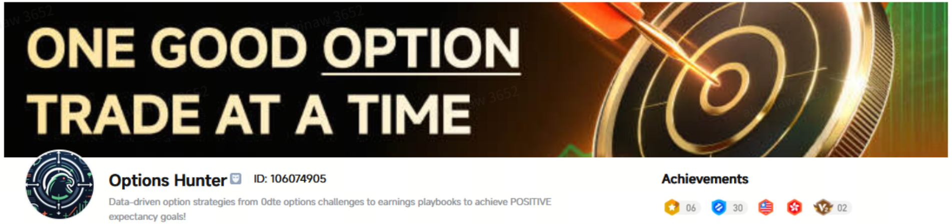
Options Hunter

Disclaimer

The content of this section is designed solely for informational and demonstration purposes regarding options. All cited examples are hypothetical, are not intended to represent any form of investment advice, and should not be considered a guarantee of investment returns. The case studies are to be used exclusively for educational illustration and are not a recommendation directed at any individual investor. They should not be regarded as specific investment guidance.

Investors are advised to read and understand the contents of the relevant disclosure documents before investing. Investors should understand the risks involved in relation to the products and services, conduct their own risk assessment and seek professional advice, where necessary. Investors should compare and consider the fee, charges and costs involved.

Webinar Outline



01 Mag7 Earnings Sentiment

EPS/Revenue/Guidance/Stock Reaction

02 Before, During & After Earnings Options

Buying vs Selling Volatility using Options

03 Q&A

Leave your questions at the comments

Key Earning Dates

1. TSLA (22/10): revenue beat, earnings miss, stock price down
2. GOOG (28/10)
3. MSFT & META (29/10)
4. AAPL & AMZN (30/10)
5. NVDA (19/11)
6. **On-demand stocks:** SOFI (28/10), MSTR & COIN (30/10)

Earnings > Stock Reactions

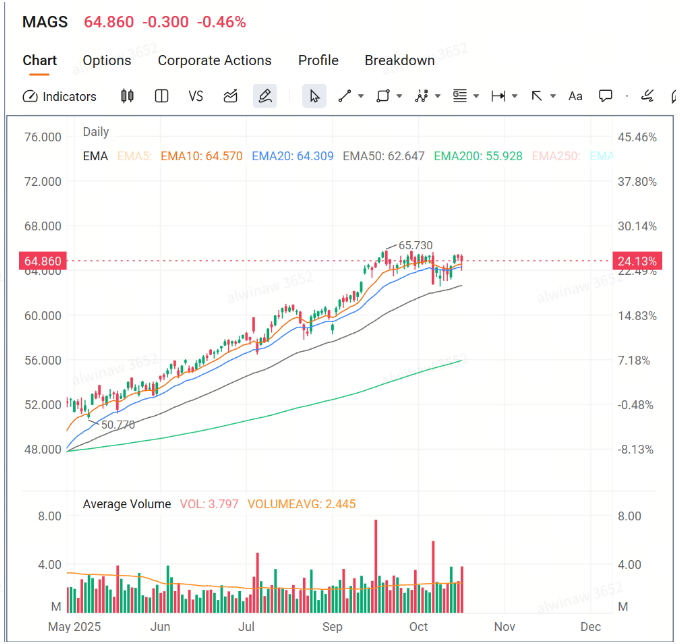
How will the stock price react to earnings and guidance?

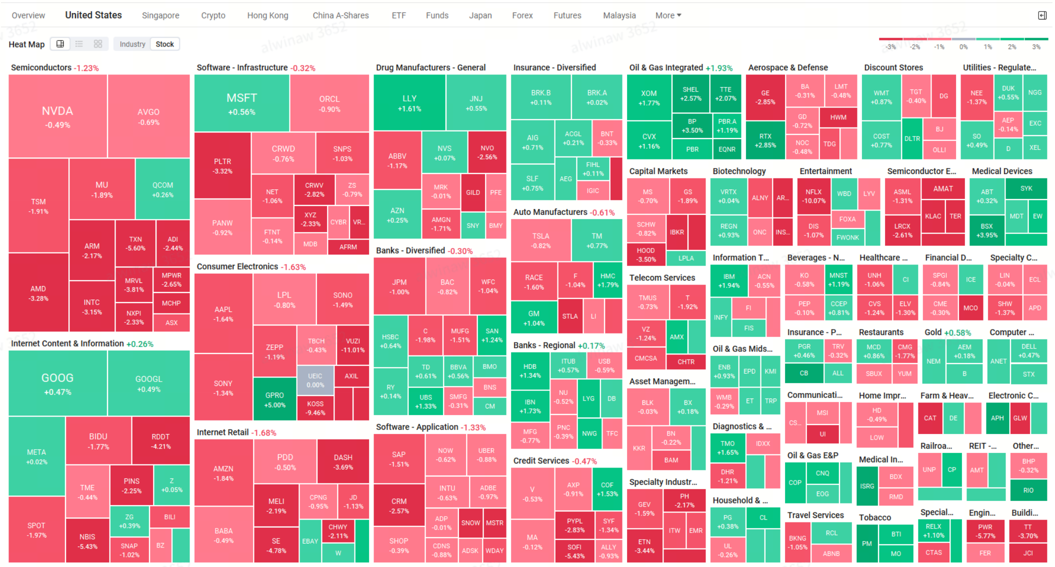
Option Strategies > Before, During and After Earnings

Phase	Market Condition	Market Direction / Delta Bias	Beginner Strategy (1–2 Legs)	Advanced Strategy (Multi-Leg)	Core Idea / When to Use
Before Earnings	IV Rising (Volatility increasing)	🔹 **Neutral / Low Delta (0.3–0.5)** — Expect big move but unsure direction	🎯 **Long Straddle / Strangle** — Buy both sides to play big move 🎯 **Long Call / Put** — If you have directional bias	⚙️ **Calendar Spread** — Sell short-term, buy long-term same strike (neutral) ⚙️ **Diagonal Spread** — Same concept but with directional tilt	Buy volatility before results; profit from IV increase or pre-earnings momentum
During Earnings	IV High (about to drop)	🔹 **Neutral / Near 0 Delta** — Expect limited move around expected range	🎯 **Credit Spread (Call or Put)** — Collect premium within expected move 🎯 **Covered Call** — For long stock holders	⚙️ **Iron Condor** — Sell both sides, defined range (neutral) ⚙️ **Butterfly / Broken Wing** — Range-bound, defined risk IV crush setup	Sell volatility (IV crush); profit from price staying within range
After Earnings	IV Low (post-crush)	🔹 **Directional / High Delta (0.6–0.8)** — Expect continuation after gap 🔹 **Moderate Delta (0.3–0.5)** — Expect retracement or fade	🎯 **Call Debit Spread** — Bullish continuation 🎯 **Put Debit Spread** — Bearish continuation 🎯 **Short Put / Short Call** — Collect premium on strong directional bias	⚙️ **Diagonal Spread** — Long-term directional with short-term theta gain ⚙️ **Ratio Spread** — Directional play with partial premium credit	Trade direction after earnings once volatility drops and trend is clearer

Macro - Market Mood/IV

- **Technical charts:** SPX, NDX, MDY, RUT, MAGS and VIX
- **Heatmap:** Risk on or risk off?
- **Options** - put/call ratio





Source: moomoo app

Post Earnings Analysis

Earnings result: EPS misses, revenue stable → post-earnings drift down.

Market sentiment: Analyst - Hold.

Technicals: Still above 50 & 200-day MA; key resistance near $488.

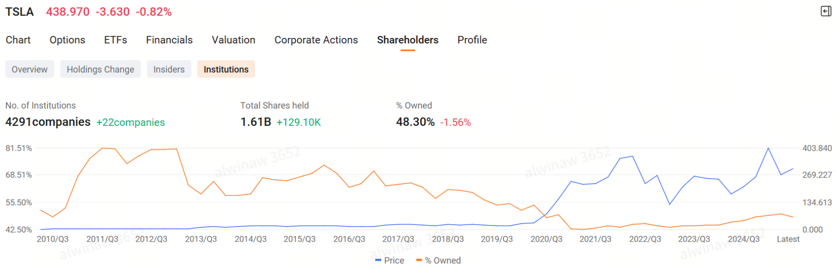
Fundamental: Margins pressured; autonomy & robotaxi updates (refer below)

Source: moomoo app

AI Earnings Takeaways

Key Points to Watch
Updated: Oct 23 07:51

1. Automotive segment achieved record vehicle deliveries up 7.39% year-on-year, but faced margin pressure due to lower prices and higher costs.
2. Energy segment delivered 12.5 GWh in storage deployments with 44% revenue growth, achieving its highest gross profit to date.
3. AI and innovation investments increased significantly, including expanded Robotaxi services and enhanced AI training compute capacity, impacting short-term profitability.



Earnings analysis findings:

a) Big IV crush post-earnings (~52% historically).

b) Post-earnings bullish dip play?

Earnings Day				After Earnings (Cumulative)													
Open	High	Low	Close	1 Day	2 Days	3 Days	4 Days	5 Days	6 Days	7 Days	8 Days	9 Days	10 Days	11 Days	12 Days	13 Days	
--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	
-6.78%	-6.74%	-9.67%	-8.20%	+3.52%	+6.65%	+5.21%	+4.50%	+0.97%	-0.87%	+1.30%	+1.12%	+4.79%	+5.56%	+7.98%	+11.05%	+11.64%	
+7.10%	+9.03%	+2.71%	+5.37%	+3.50%	+13.64%	+14.01%	+16.47%	+12.53%	+11.88%	+14.54%	+11.77%	+9.81%	+10.16%	+13.59%	+18.95%	+26.98%	
+5.57%	+6.01%	-1.21%	+2.87%	+1.08%	-4.15%	-2.02%	-5.52%	-6.49%	-9.66%	-12.38%	-17.93%	-15.93%	-11.08%	-11.10%	-11.53%	-9.92%	
+14.52%	+22.69%	+13.57%	+21.92%	+3.34%	+0.78%	-0.37%	-1.12%	-4.08%	-4.41%	-6.77%	-3.47%	+10.77%	+13.99%	+23.32%	+34.37%	+26.11%	
-8.51%	-8.28%	-12.85%	-12.33%	+1.97%	+1.76%	+7.46%	+3.07%	+7.44%	+0.40%	-3.85%	-7.92%	-7.11%	-11.22%	-7.94%	-7.40%	-8.57%	
+12.55%	+16.10%	+8.87%	+12.06%	+4.97%	+3.80%	+19.69%	+13.05%	+11.02%	+11.03%	+11.76%	+13.96%	+9.67%	+7.77%	+6.07%	+3.91%	+6.02%	
-8.72%	-7.14%	-13.36%	-12.13%	+0.34%	+4.54%	+4.91%	+2.55%	+3.41%	+2.89%	-0.86%	+1.35%	+2.71%	+3.79%	+5.99%	+3.01%	+0.76%	
-6.89%	-4.97%	-10.67%	-9.30%	-3.69%	-3.65%	-1.63%	-3.49%	-6.52%	-5.82%	-10.34%	-8.75%	-6.56%	-0.73%	-0.07%	-0.38%	+0.94%	
-4.02%	-3.55%	-10.32%	-9.74%	-1.10%	+2.34%	+0.91%	+0.55%	-2.73%	+1.35%	+1.72%	-0.70%	-3.34%	-1.36%	-3.44%	-4.36%	-5.02%	
-7.99%	-6.03%	-11.09%	-9.75%	+1.28%	-0.27%	-1.42%	-5.67%	-1.72%	+0.81%	-0.71%	-1.64%	-1.46%	-1.10%	+4.34%	+5.40%	+3.78%	
+10.76%	+11.76%	+7.15%	+10.97%	+11.00%	+3.99%	+8.08%	+13.19%	+17.47%	+18.54%	+21.52%	+22.80%	+25.59%	+29.36%	+22.85%	+21.45%	+30.56%	
-6.20%	-2.92%	-9.03%	-6.65%	+3.45%	+1.92%	+7.30%	+8.38%	+8.59%	+10.25%	+9.77%	+9.91%	+3.71%	+3.87%	+0.09%	-4.92%	-7.71%	
+3.07%	+10.41%	+2.98%	+9.78%	+0.20%	-1.20%	-4.73%	+1.15%	+3.38%	+9.36%	+9.41%	+10.63%	+13.14%	+13.59%	+6.06%	+6.89%	+4.28%	
+9.98%	+11.77%	+1.97%	+3.23%	-0.37%	-1.07%	-13.12%	-12.62%	-13.01%	-13.68%	-10.49%	-9.87%	-5.57%	-13.43%	-14.19%	-21.97%	-20.69%	
-0.43%	-0.22%	-11.56%	-11.55%	+2.08%	+12.98%	+12.32%	+9.23%	+7.48%	+11.36%	+9.44%	+11.20%	+12.41%	+9.10%	+3.73%	+5.63%	+11.26%	
-1.13%	+3.95%	-1.19%	+3.26%	+1.75%	+14.64%	+13.92%	+16.09%	+20.47%	+24.61%	+35.19%	+31.10%	+35.78%	+37.57%	+36.70%	+30.08%	+14.49%	
+0.88%	+1.35%	-4.62%	-1.95%	+0.34%	+5.05%	+6.58%	+10.06%	+10.07%	+10.26%	+10.83%	+8.42%	+10.70%	+10.11%	+9.78%	+12.01%	+11.23%	
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+4.56%	+5.34%	+0.44%	+0.75%	-1.21%	-1.29%	-0.26%	-4.64%	-3.51%	-8.87%	-5.94%	-0.44%	-1.13%	+2.89%	+0.98%	-1.06%	-3.62%	
+0.52%	+2.74%	-3.50%	-0.96%	+1.30%	+2.85%	+4.10%	+3.24%	+3.11%	+3.33%	+3.58%	+3.43%	+4.18%	+4.68%	+4.31%	+3.88%	+3.59%	
±6.38%	±7.10%	±7.26%	±7.98%	±2.58%	±4.41%	±6.45%	±6.82%	±7.35%	±8.14%	±9.30%	±8.96%	±9.73%	±10.10%	±9.84%	±11.40%	±11.22%	

Pre Earnings: Double Calendar Spread Success

Buy to Open: $6

Sell to Close: $8.05

Profit Target: $2.05 (34% Profit Target)

Symbol	Name	Average Cost	Current price	Total P/L
TSLA	**Tesla**		**439.310**	**+195.00**
TSLA251024C450/251031C450	TSLA Calendar Spread	3.30	4.725	+136.00
TSLA251031C450000	TSLA 251031 450.00C	15.10	17.63	+83.00
TSLA251024C450000	TSLA 251024 450.00C	11.80	12.90	+53.00
TSLA251024P400/251031P400	TSLA Calendar Spread	2.80	3.050	+59.00
TSLA251031P400000	TSLA 251031 400.00P	15.86	7.18	-637.00
TSLA251024P400000	TSLA 251024 400.00P	13.06	4.13	+696.00

Source: moomoo app

Post Earnings: Broken Wing Butterfly Trade Success

TSLA 433.720 -15.260 -3.40%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | Shareholders | Profile

Chains | Strategy Builder | Analysis | Earnings | Unusual Activity | Top Options

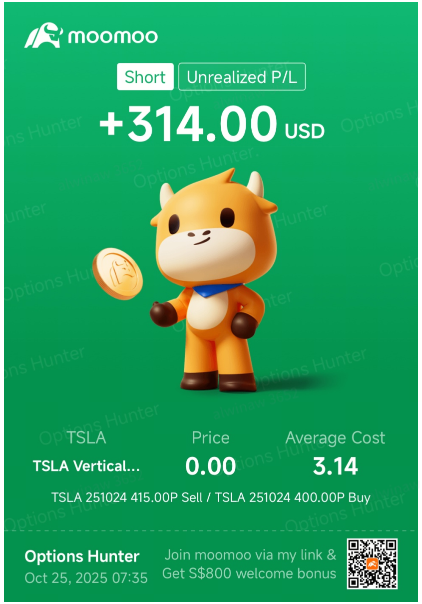
Historical Earnings Data Price Change % | Price Change

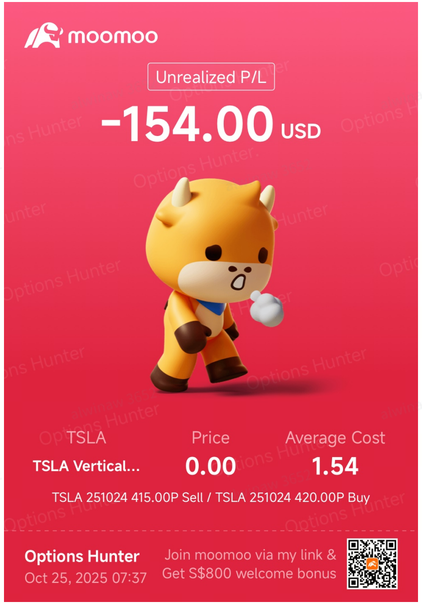
Date	Earnings Day				After Earnings (C						
Last 20 Release	Open	High	Low	Close	1 Day	2 Days	3 Days	4 Days	5 Days	6 Days	7 Days
2025Q3	-18.970	+10.430	-25.070	+10.010	-15.260	--	--	--	--	--	--

Source: moomoo app

Symbol	Name	Order Price	Order Time	Order Qty
TSLA251024P400/415/...	TSLA Custom(1/2/1)	-1.60	Oct 22, 2025 10:07:25 ET	1unit(s)
TSLA251024P400000	TSLA 251024 400.00P			1
TSLA251024P415000	TSLA 251024 415.00P			2
TSLA251024P420000	TSLA 251024 420.00P			1

Expired worthless at $160 profit





Fundamental - Business Model

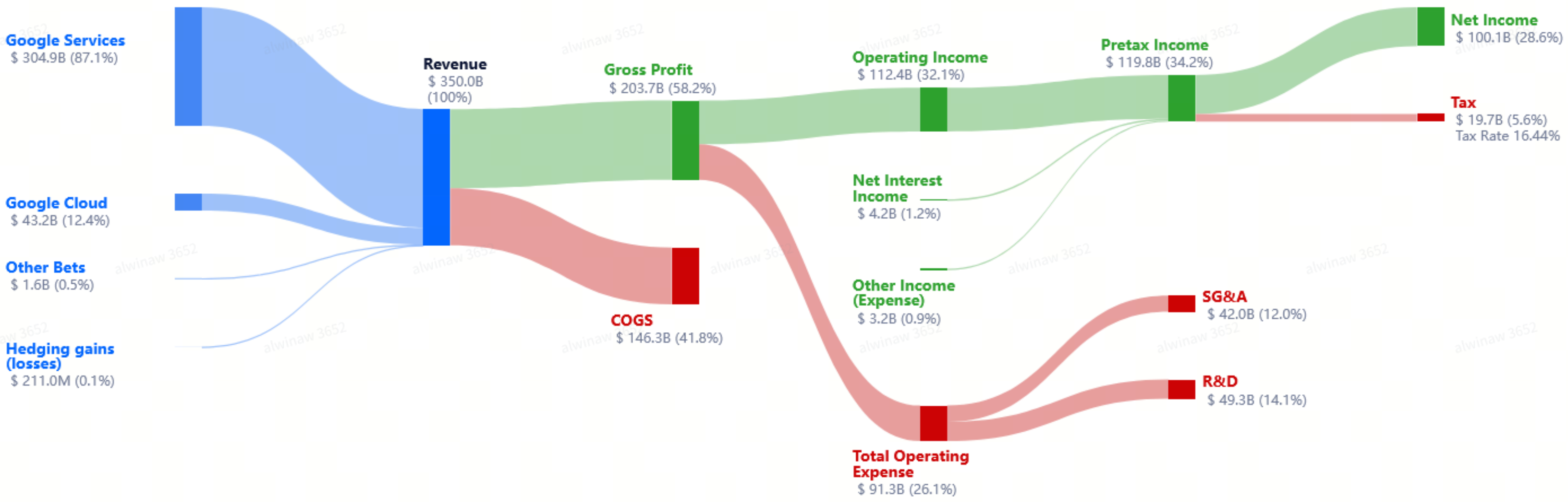
Income Statement

Income Statement Breakdown FY 2024

Annual Quarterly

GOOG Report

Alphabet **Alphabet Inc**



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Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS (+37% to $2.12), Revenue beat (up 15% to $88.3B)	Strong (AI monetization, Cloud growth >30%)	High (~60–70 P/E)	Beat + Strong + High → Big jump	+2.8% (Modest rally)	YouTube ads +35%, Google Cloud >$10B quarterly revenue for first time; AI Overviews rolled out globally
Q4 2024	Beat EPS (+31% to $2.15), Revenue beat (up 12% to $96.5B)	Strong (Cloud up 35%, CapEx $75B for AI)	High (~80–90 P/E)	Beat + Strong + High → Rally	+10% (Strong rally)	Google Cloud annual run rate >$40B; Search + AI integration driving user engagement; margins hit 32%
Q1 2025	Beat EPS (+49% to $2.81), Revenue beat (up 12% to $90.2B)	Strong (AI search growth, Cloud margins ↑)	High but cheaper (~100–120 P/E)	Beat + Strong + Cheaper → Rally	+4.35% (Solid rally)	Cloud operating profit doubles YoY; AI Overviews in 100+ countries; Gemini adoption accelerates
Q2 2025	Beat EPS (+22% to $2.31), Revenue beat (up 14% to $96.4B)	Mixed (CapEx up to $85B, margin pressure)	High (~182 P/E)	Beat + Mixed + High → Flat/Modest	+0.57% (Flat)	Record revenue; Google Cloud up 32%; AI infrastructure spend raises cost concerns; YouTube Shorts monetization improves
Q3 2025 (Upcoming, Oct 29)	Expected to Beat EPS ($2.29 est. vs $2.29 consensus)	Likely Strong (AI search, Cloud, YouTube)	Very High (227–251 P/E)	Potential Beat + Strong + High → Big jump	Expected: Rally on AI/Cloud beat; Dip if CapEx or margin miss	Revenue ~$100B expected; analysts see 13% YoY growth; AI tailwinds in Search & Cloud; 0.8 put/call ratio = bullish sentiment

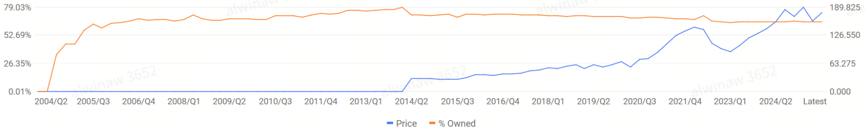
Technicals

GOOG 253.730 +1.200 +0.48%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | **Shareholders** | Profile

Overview | Holdings Change | Insiders | **Institutions**

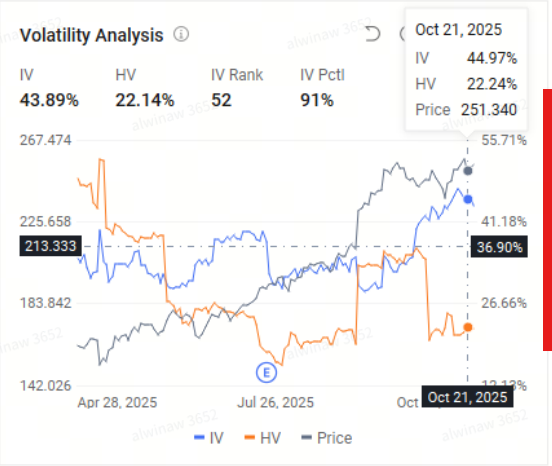
No. of Institutions	Total Shares held	% Owned
6711companies +5companies	7.87B -1.31M	65.03% +0.21%



Date	No. of institutions	Shares Held	% Owned	Shares Change
Latest	6711	7.87B	65.03%	-1.31M
2025/Q2	6706	7.87B	64.82%	-69.45M
2025/Q1	6620	7.94B	65.10%	-69.88M
2024/Q4	6701	8.01B	65.40%	+31.56M
2024/Q3	6196	7.97B	64.78%	-102.28M
2024/Q2	6228	8.08B	65.35%	-40.04M
2024/Q1	6100	8.12B	65.28%	-63.00M
2023/Q4	6144	8.18B	65.35%	-34.91M

Source: moomoo app

Options Analysis - IV and price direction



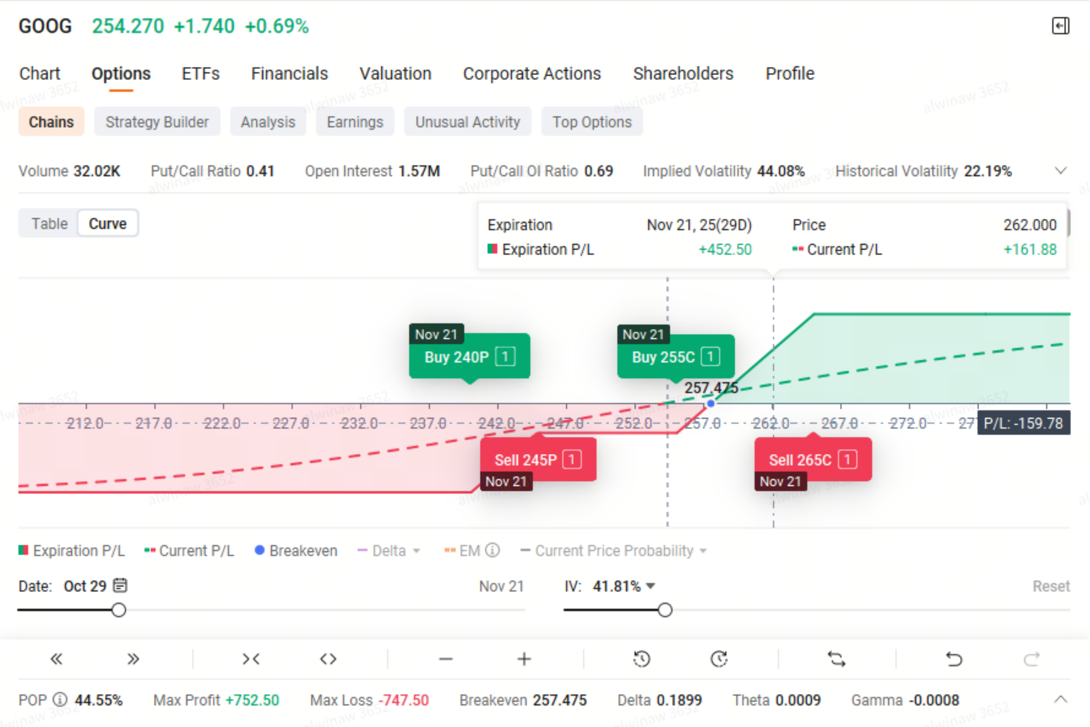
Historical Earnings Data

Price Change % | Price Change

Date	Before Earnings (Cumulative)							
Last 20 Release	7 Days	6 Days	5 Days	4 Days	3 Days	2 Days	1 Day	Open
2025Q3	--	--	--	--	--	--	--	--
2025Q2	+8.692	+8.402	+7.733	+6.804	+5.565	+0.360	-0.599	+6.594
2025Q1	0.000	+2.784	+5.958	+8.093	+11.586	+7.554	+3.742	+5.618
2024Q4	+5.791	+13.895	+10.606	+10.496	+5.064	+2.103	+5.054	-14.563
2024Q3	+6.063	+5.317	+4.301	+6.631	+6.581	+4.132	+2.788	+11.221
2024Q2	-3.162	-4.564	-1.889	+0.974	+4.355	+4.186	+0.249	-8.163
2024Q1	+1.937	+1.063	+0.487	+2.215	0.000	-1.957	-3.129	+17.917
2023Q4	+5.045	+5.304	+4.340	+2.682	-0.586	-0.735	-1.778	-7.608
2023Q3	+1.530	-0.367	-0.864	+0.834	+1.132	+3.357	+2.205	-10.280
2023Q2	-2.890	-2.255	-1.281	+0.010	+3.238	+2.463	+0.904	+7.519
2023Q1	-1.400	-2.662	+0.358	+1.649	+1.748	+0.874	+0.864	-0.169
2022Q4	+0.219	+2.205	+4.668	+2.255	+0.715	+3.456	+1.549	+5.324
2022Q3	+7.697	+4.122	+3.516	+4.608	+4.370	+3.427	+1.947	-8.114

Source: moomoo app

Preearnings: Bull Call Spread + Bull Put Spread



Name	Average Cost	Current price	Total P/L
Alphabet-C		**260.510**	**+125.00**
GOOG Vertical	4.20	5.025	+82.50
GOOG 251121 255.00C	12.13	14.93	+279.50
GOOG 251121 265.00C	7.93	9.90	-197.00
GOOG Vertical	1.70	1.275	+42.50
GOOG 251121 240.00P	5.56	3.68	-188.50
GOOG 251121 245.00P	7.26	4.95	+231.00

Source: moomoo app

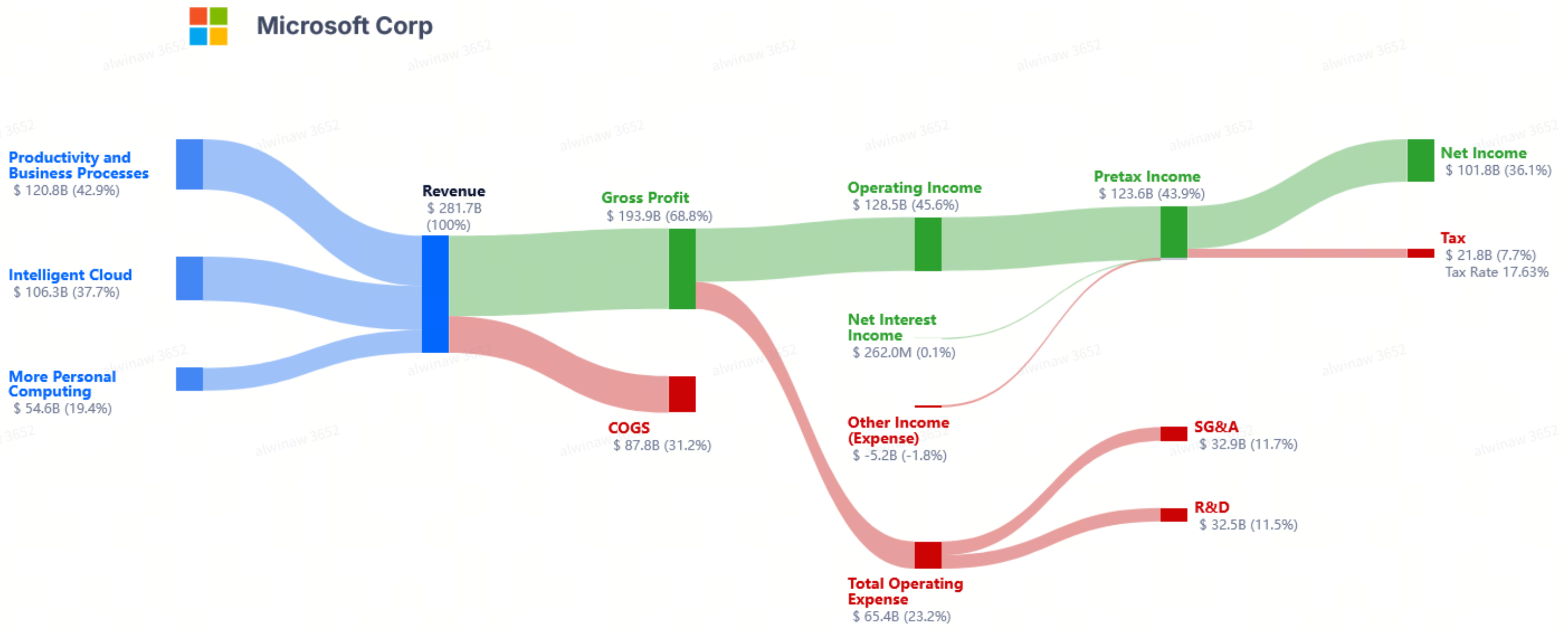
Microsoft Fundamental - Business Model

Income Statement

Income Statement Breakdown FY 2025

Annual Quarterly

MSFT Report



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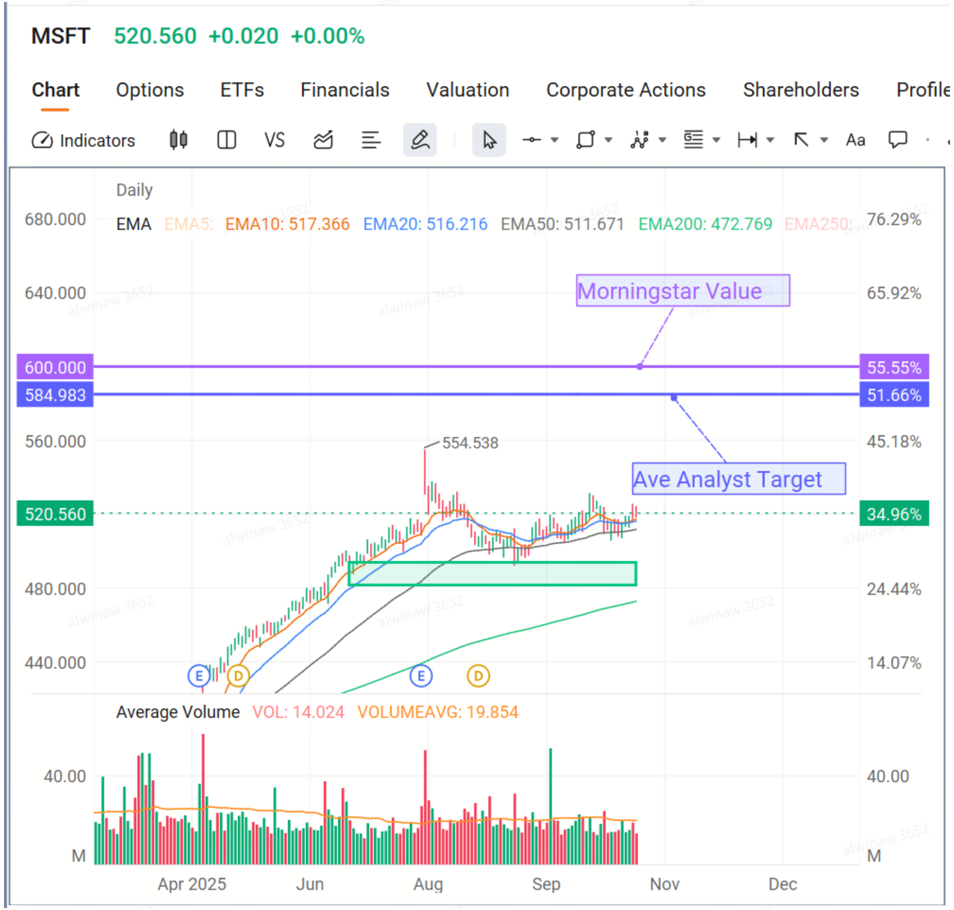
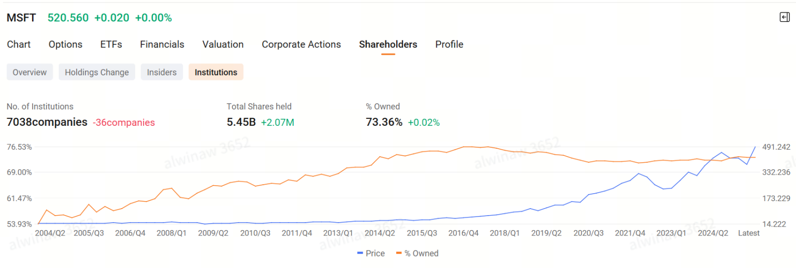
Microsoft

Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS (+20% to $2.94), Revenue beat (up 17% to $61.9B)	Mixed (Azure growth 31%, but CapEx concerns)	High (~80-90 P/E)	Beat + Mixed + High → Modest rally	+2% (Rally)	Azure AI demand strong, but margins pressured; Office 365 commercial up 12%
Q4 2024	Beat EPS (+10% to $2.95), Revenue beat (up 15% to $64.7B)	Strong (Azure 29%, FY25 growth outlook)	High (~100-120 P/E)	Beat + Strong + High → Rally	+5% (Rally)	AWS growth slows slightly; net income doubles; AI capex $75B
Q1 2025	Beat EPS (+18% to $3.46), Revenue beat (up 16% to $70.1B)	Mixed (Azure 33%, but China risks)	High (~182 P/E)	Beat + Mixed + High → Drop	-4% (Drop)	Azure growth disappoints; $3B impairment on Activision; buyback $9B
Q2 2025	Beat EPS (+8% to $3.65), Revenue beat (up 18% to $76.4B)	Mixed (Azure 31%, but CapEx concerns)	Very High (227-251 P/E)	Beat + Strong + High → Big jump	+22% (Big jump)	Record revenue; bullish on AI/metaverse; CapEx raised to $85B
Q1 2026 (Upcoming, Oct 29)	Expected to Beat EPS ($3.53 vs consensus $3.53)	Likely Mixed/Strong (AI/Cloud outlook, margin risks)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; flat/mixed if weak/mixed	EPS beat forecast: High jump if strong guidance; or drop/flat if weak/mixed; analysts see double-digit growth FY2026, CapEx >$30B Q1

Microsoft Technicals





Date	No. of institutions	Shares Held	% Owned	Shares Change
Latest	7038	5.45B	73.36%	+2.07M
2025/Q2	7074	5.45B	73.34%	-13.74M
2025/Q1	7000	5.46B	73.51%	+21.48M
2024/Q4	7084	5.44B	73.21%	+73.70M
2024/Q3	6568	5.37B	72.24%	-23.83M
2024/Q2	6549	5.39B	72.56%	+3.36M
2024/Q1	6517	5.39B	72.54%	-30.56M
2023/Q4	6602	5.42B	72.93%	+39.15M

Source: moomoo app

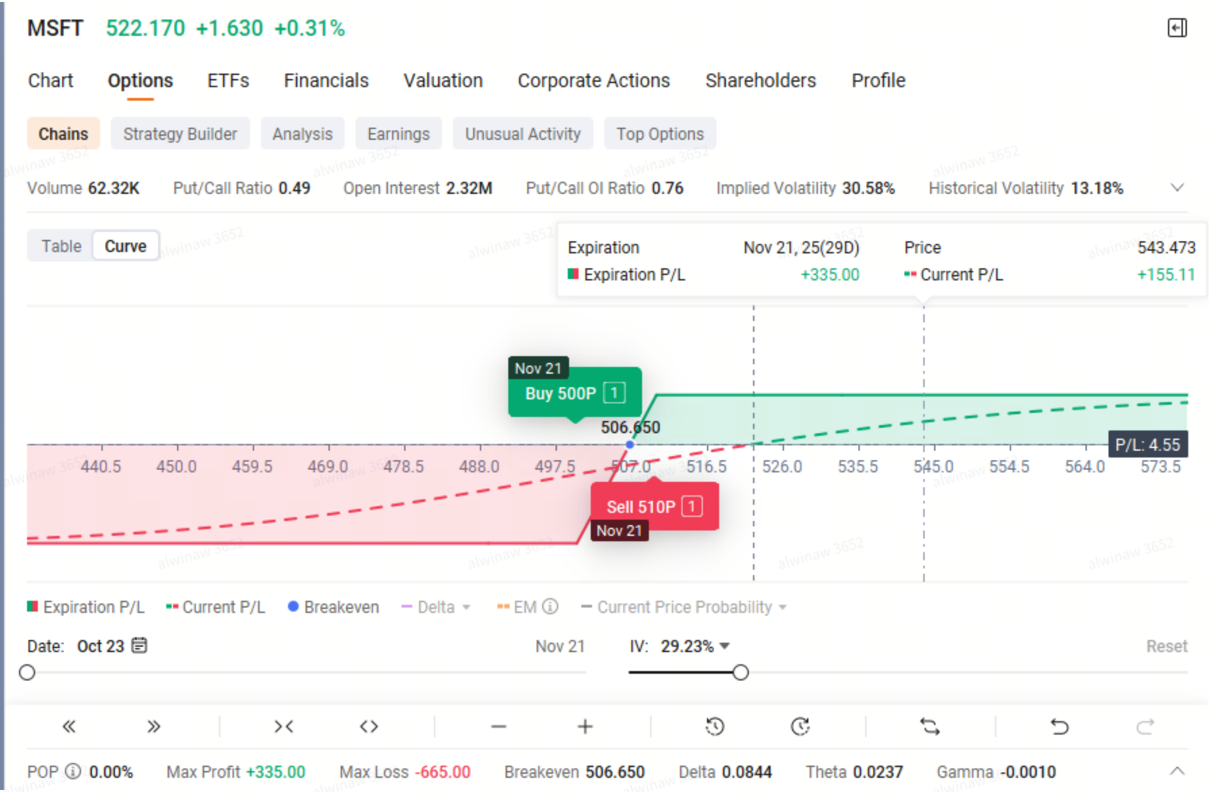
Microsoft Options Analysis - IV and price direction

Date ▼	Before Earnings (Cumulative) ▼							
Last 20 Releas	7 Days	6 Days	5 Days	4 Days	3 Days	2 Days	1 Day	Open
2025Q4	+3.175	+7.957	+7.358	+2.356	-0.469	+0.739	+0.669	+41.916
2025Q3	+36.015	+28.341	+20.798	+7.932	+3.398	+4.086	+1.216	+35.726
2025Q2	+13.227	+13.754	-3.849	-4.356	-1.721	+7.728	-4.843	-23.431
2025Q1	+13.648	+4.983	+7.871	+7.742	+4.347	+5.896	+0.576	-17.042
2024Q4	-14.059	-19.835	-21.727	-5.925	+4.478	-2.328	-3.775	-2.403
2024Q3	-15.369	-12.659	-5.172	-0.079	-1.899	-8.436	-9.910	+12.985
2024Q2	+9.793	+11.925	+9.566	+5.953	+3.672	+4.600	-1.115	-1.609
2024Q1	+2.758	-2.079	-1.507	+0.414	-0.778	+3.803	+1.192	+14.275
2023Q4	+5.643	+5.161	-8.366	-4.031	+4.040	+7.088	+5.771	-9.379
2023Q3	-10.516	-13.125	-12.703	-12.781	-10.486	-10.143	-6.229	+20.874
2023Q2	+3.454	+2.750	+1.654	+6.096	+9.892	+1.781	-0.528	-7.397
2023Q1	+21.564	+12.811	+11.865	+13.836	+14.158	+8.333	+3.327	-19.017
2022Q4	-4.693	-2.288	-7.429	-10.097	-12.599	-8.237	-6.747	+9.016
2022Q3	-9.335	-10.005	-14.649	-15.678	-10.287	-3.701	-10.200	+11.540

Source: moomoo app

Microsoft

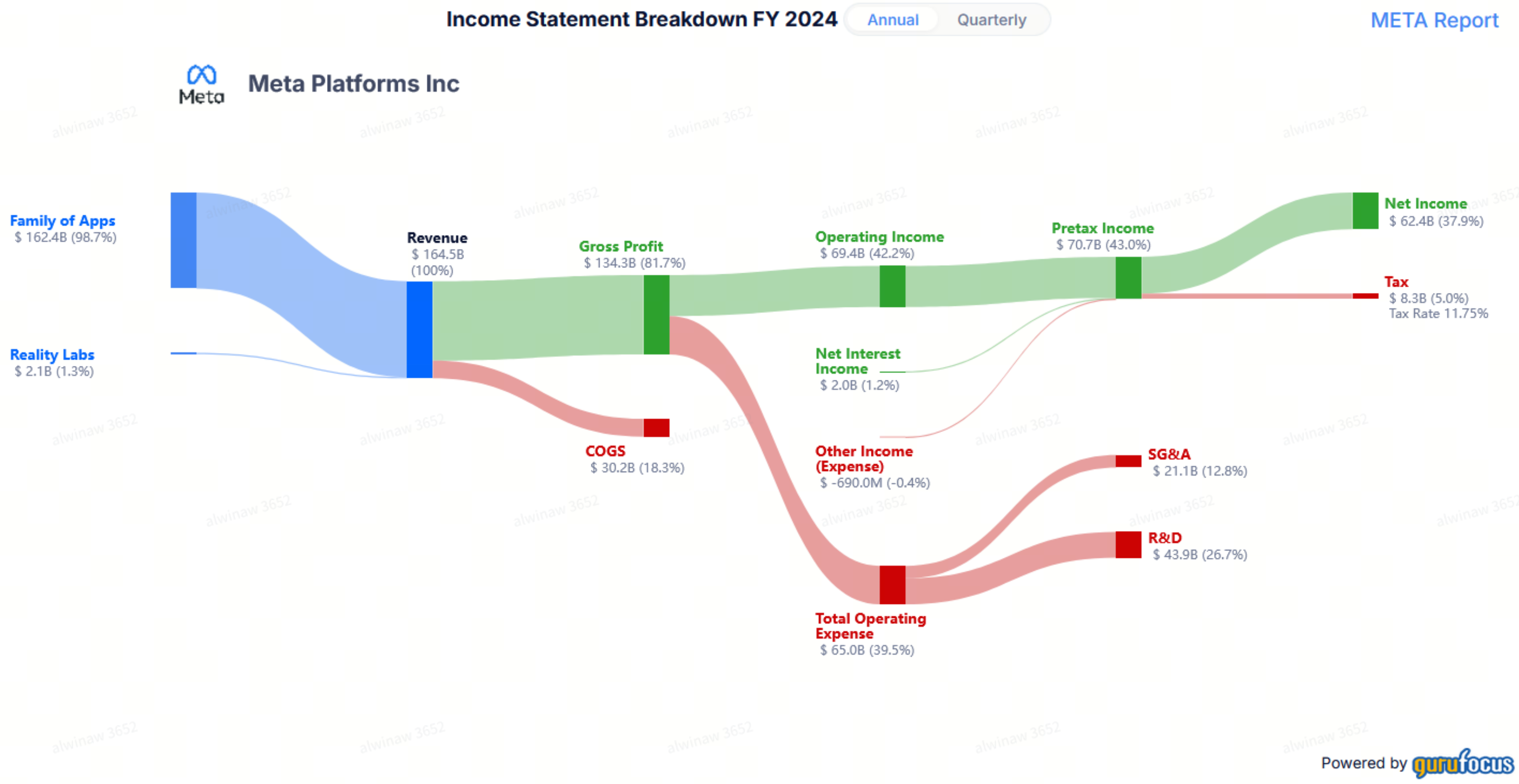
Pre-Earnings: Bull Put Spread



Name	Average Cost	Current price	Total P/L
MSFT Vertical	3.35	3.200	+15.00
MSFT 251121 500.00P	7.73	6.98	-75.50
MSFT 251121 510.00P	11.08	10.18	+90.50

Source: moomoo app

Fundamental - Business Model

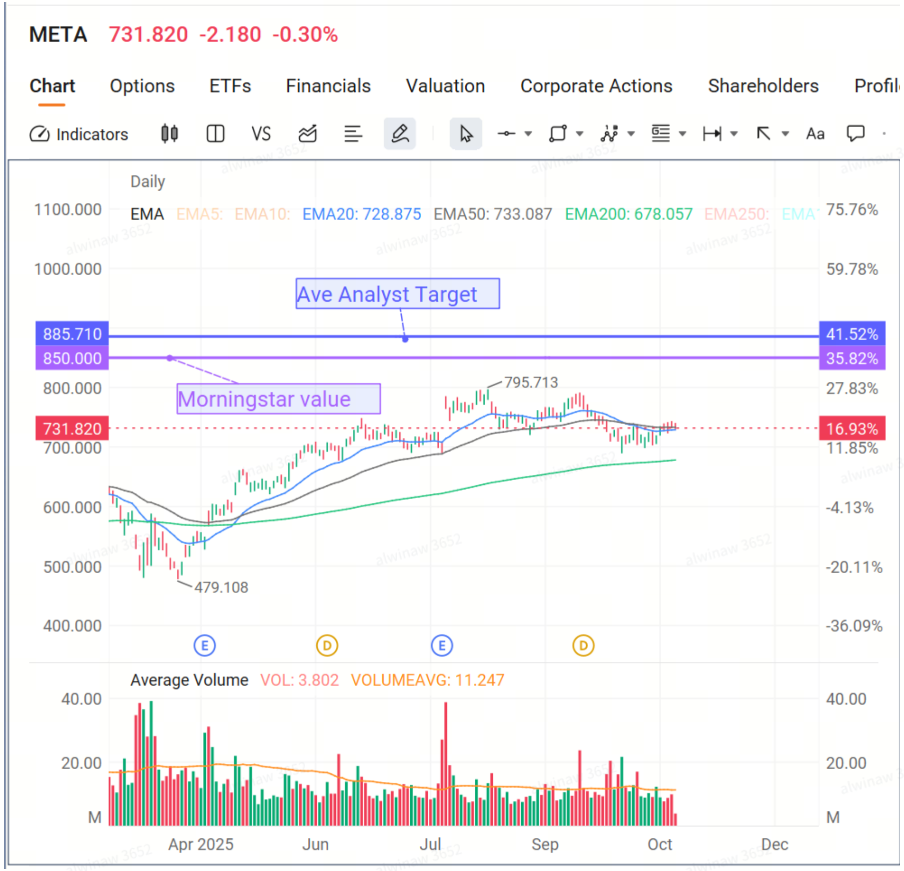


Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS (+16% to $5.33), Revenue beat (up 19% to $40.6B)	Strong (AI/ML ad capabilities)	High but cheaper (~100-120 P/E)	Beat + Strong + Cheaper → Rally	+5% (Rally)	Strong ad growth across platforms; AI tools boost efficiency
Q4 2024	Beat EPS (+60% to $8.02), Revenue beat (up 21% to $48.4B)	Mixed (AI investments, higher capex $60-65B)	High (~182 P/E)	Beat + Mixed + High → Flat	-8% (Drop)	Doubled net income; AI strategy focus, but capex concerns
Q1 2025	Beat EPS (+35% to $6.43), Revenue beat (up 16% to $42.3B)	Strong (AI ad improvements, messaging revenue)	High (~60-70 P/E)	Beat + Strong + High → Big jump	+5% (Rally)	Strong early iPhone 17 demand
Q2 2025	Beat EPS (+38% to $7.14), Revenue beat (up 22% to $47.5B)	Mixed (Q3 revenue $47.5-50.5B, capex $66-72B)	Very High (227-251 P/E)	Beat + Strong + High → Rally	+11% (Big jump)	Record revenue; bullish on AI/metaverse
Q3 2025 (Upcoming, Oct 29)	Expected to Beat EPS ($6.74 vs consensus $6.74)	Likely Mixed/Strong (AI/monetization outlook)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS beat forecast: Revenue $49.34B expected; analysts see strong ad growth, but margin risks from AI capex

Technicals

Source: moomoo app

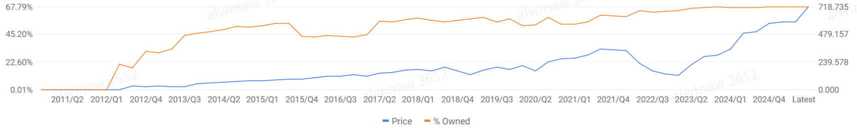


META 732.110 -1.890 -0.26%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | Shareholders | Profile

Overview | Holdings Change | Insiders | Institutions

No. of Institutions	Total Shares held	% Owned
5675companies -15companies	1.70B -918.27K	67.79% +0.02%



Overview | Holdings Change | Insiders | Institutions

Total | Increase | Decrease | New | Sold Out

Position Date	Name	Shares Change	Amount	% Shareholdings	Type
Sep 30, 2025	Sound Income Strategies, LLC	+16.97K	+12.55M	0.01%	Mutual Fund
Sep 30, 2025	Archer Investment Management, LLC	+6.77K	+5.01M	0.01%	Family Office/Trust
Sep 30, 2025	Watershed Private Wealth LLC	+6.12K	+4.53M	0.01%	Mutual Fund
Sep 30, 2025	Oak Thistle LLC	+4.27K	+3.06M	0.01%	Mutual Fund
Sep 30, 2025	Orser Capital Management LLC	+2.71K	+2.00M	0.01%	Mutual Fund
Sep 30, 2025	Meadowbrook Wealth Management, LLC	+2.01K	+1.49M	0.01%	Hedge Fund
Sep 30, 2025	Fischer Financial Services, Inc.	+1.80K	+1.33M	0.01%	Family Office/Trust
Sep 30, 2025	Breakthru Advisory Services, LLC	+1.55K	+1.15M	0.01%	Family Office/Trust
Sep 30, 2025	Connective Portfolio Management, LLC	+1.50K	+1.11M	0.01%	Mutual Fund
Sep 30, 2025	Swan Capital Management, LLC	+901	+666.37K	0.01%	Mutual Fund
Sep 30, 2025	The American National Bank of Texas, Asset ...	+891	+658.97K	0.01%	Mutual Fund
Sep 30, 2025	The Financial Consulate, Inc.	+847	+626.43K	0.01%	Family Office/Trust
Sep 30, 2025	Vishria Bird Financial Group, LLC	+830	+613.86K	0.01%	Mutual Fund
Sep 30, 2025	McElhenny Sheffield Capital Management, LLC	+626	+462.98K	0.01%	Mutual Fund

Meta

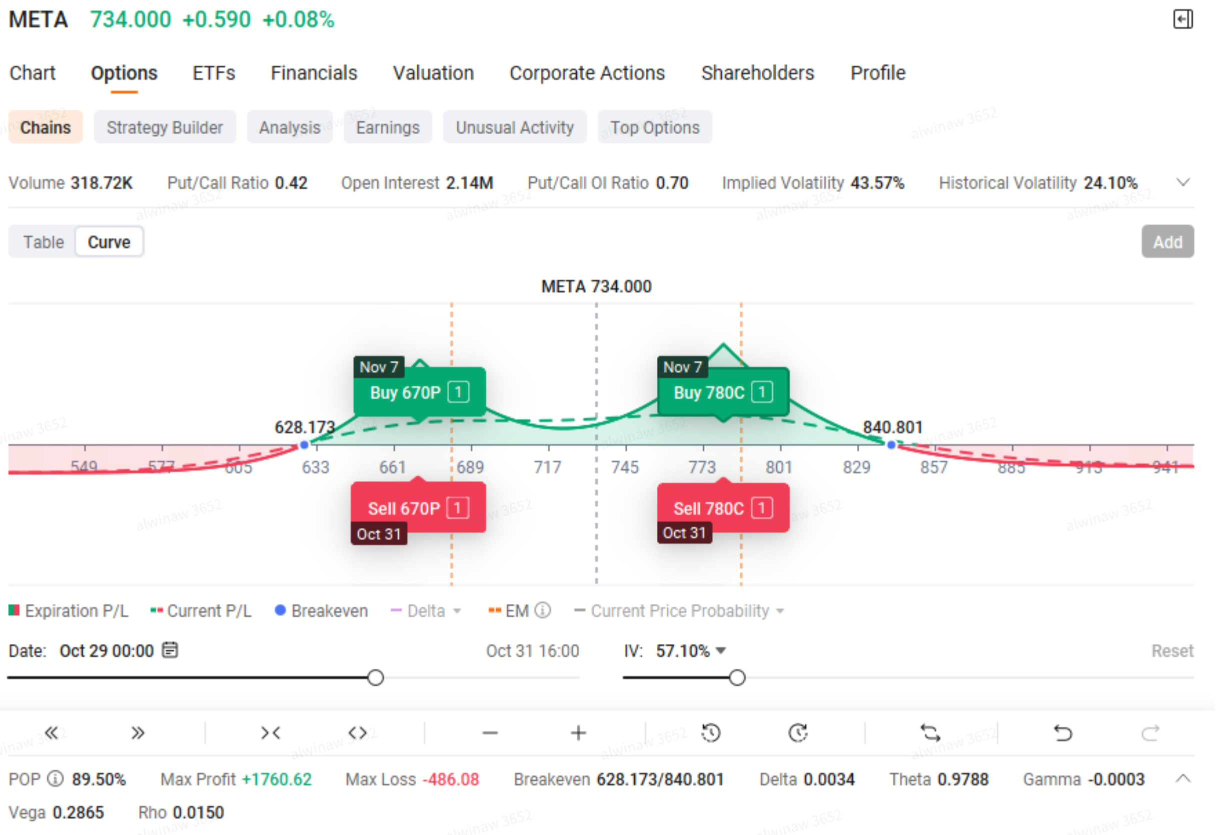
Options Analysis - IV and price direction

Date	Before Earnings (Cumulative)							
Last 20 Release	7 Days	6 Days	5 Days	4 Days	3 Days	2 Days	1 Day	Open
2023Q2	-11.976	-13.397	-17.333	-3.926	+4.284	+6.917	+4.075	+26.387
2023Q1	-9.402	-8.438	-6.261	-3.648	-3.469	-3.369	+1.839	+30.303
2022Q4	+9.790	+9.919	+11.549	+5.784	+1.372	+6.023	+4.125	+30.075
2022Q3	-4.194	-2.962	-3.389	-1.700	-0.189	+0.099	-7.643	-31.650
2022Q2	+2.336	-6.162	-13.427	-13.507	+0.308	+2.912	+10.366	-8.468
2022Q1	-35.601	-42.100	-25.314	-13.040	-9.104	-11.966	-5.963	+27.799
2021Q4	+14.202	+22.710	+28.196	+28.186	+21.160	+9.680	+3.975	-77.875
2021Q3	+0.159	+3.906	-6.609	-11.231	-12.016	-13.109	+4.055	-0.427
2021Q2	+36.107	+31.426	+26.884	+21.955	+3.469	+0.815	+5.436	-12.205
2021Q1	+4.830	+4.423	+5.596	+10.515	+5.933	+4.035	+3.508	+22.879
2020Q4	+20.653	+10.972	+4.631	-0.726	-2.346	-5.834	-9.849	+5.009
2020Q3	+13.189	+2.087	+2.693	-3.936	+3.697	-2.445	+13.079	-6.291
Average	+6.779	+4.040	+4.776	+3.769	+2.549	+0.097	+0.907	+8.808
Abs Average	±18.741	±16.740	±15.646	±13.044	±8.534	±8.048	±5.975	±30.801

Source: moomoo app

Meta

Pre-Earnings: Double Calendar Spread



Name	Average Cost	Current price	Total P/L
Meta Platforms		**738.360**	**+15.00**
META Calendar Spread	2.39	2.750	+36.00
META 251107 780.00C	13.31	13.35	+4.00
META 251031 780.00C	10.92	10.60	+32.00
META Calendar Spread	2.01	1.800	-21.00
META 251107 670.00P	10.68	6.00	-468.00
META 251031 670.00P	8.67	4.20	+447.00

Source: moomoo app

Apple

Fundamental - Business Model

Financials Breakdown Chart

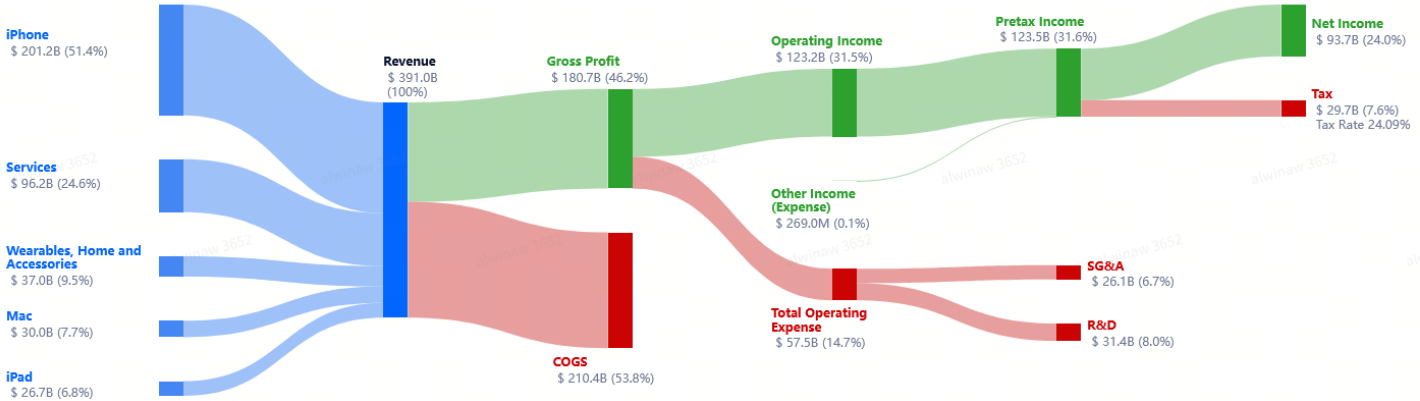
Income Statement

Income Statement Breakdown FY 2024

Annual Quarterly

AAPL Report

Apple Inc



Apple

Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q4 2024	Beat EPS (+10% to $1.64), Revenue beat (up 6% to $94.9B)	Strong (mid-high single-digit growth)	Cheaper (~30 P/E)	Beat + Strong + Cheaper → Rally	+10% (Rally)	Record revenue; strong iPhone/Mac/Services
Q1 2025	Beat EPS (+4% to $1.40), Revenue beat (up 4% to $124.3B)	Mixed (iPhone demand, macro impacts)	High but cheaper (~100-120 P/E)	Beat + Strong + Cheaper → Flat	-8% (Drop)	Lacked surprises
Q2 2025	Beat EPS (+10% to $1.53), Revenue beat (up 5% to $95.4B)	Strong (AI enhancements, Services growth)	High (~182 P/E)	Beat + Strong + High → Big jump	+22% (Big jump)	Record EPS; bullish on AI/iPhone cycle
Q3 2025	Beat EPS (+12% to $1.57), Revenue beat (up 10% to $94B)	Mixed (mid-high single-digit, gross margin 46-47%)	Very High (227-251 P/E)	Beat + Strong + High → Rally	+10-15% (Rally)	June quarter record; double-digit iPhone growth
Q4 2025 (Upcoming, Oct 30)	Expected to Beat EPS ($1.74 vs consensus $1.68)	Likely Mixed/Strong (mid-high single-digit growth)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS beat forecast: Strong iPhone 17 demand; analysts see 6% EPS growth FY2025

Apple Technicals

Source: moomoo app

AAPL 263.515 +3.935 +1.52%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | Shareholders | Profile

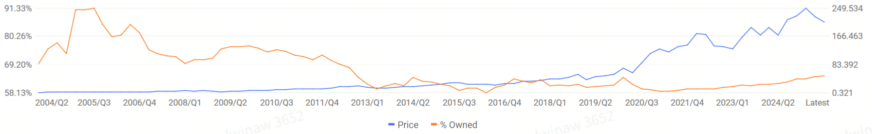
Indicators | VS | Aa

AAPL 263.520 +3.940 +1.52%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | Shareholders | Profile

Overview | Holdings Change | Insiders | Institutions

No. of Institutions	Total Shares held	% Owned
6510companies -15companies	9.59B -2.39M	64.65% +0.40%



AAPL 263.580 +4.000 +1.54%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | Shareholders | Profile

Overview | Holdings Change | Insiders | Institutions

Total | Increase | Decrease | New | Sold Out

Position Date	Name	Shares Change	Amount	% Shareholdings	Type
Oct 22, 2025	Christopher J. Hasenberg, Inc.	-168	-43.76K	0.00%	Mutual Fund
Oct 22, 2025	IPOPEMA Towarzystwo Funduszy Inwestycyj...	-585	-152.37K	0.00%	Mutual Fund
Oct 22, 2025	Horizon Trust & Investment Management, Na...	-7.97K	-2.08M	0.00%	Mutual Fund
Oct 22, 2025	Future You Wealth, LLC	-9.92K	-2.58M	0.00%	Family Office/Trust
Oct 22, 2025	Kaye Capital Management	-17.22K	-4.49M	0.00%	Mutual Fund
Oct 22, 2025	Family Firm, Inc.	-35.97K	-9.37M	0.00%	Mutual Fund
Oct 22, 2025	Dunham & Associates Investment Counsel, Inc.	-36.59K	-9.53M	0.00%	Mutual Fund
Oct 22, 2025	NBW Capital LLC	-68.19K	-17.76M	0.00%	Mutual Fund
Oct 22, 2025	Royal Bank of Canada Investment Manageme...	-78.88K	-20.54M	0.00%	Mutual Fund
Oct 22, 2025	J.W. Coons Advisors, LLC	-128.71K	-33.52M	0.00%	Mutual Fund
Oct 22, 2025	Northeast Financial Consultants, LLC	-233.14K	-60.72M	0.00%	Mutual Fund
Oct 22, 2025	Fulton Financial Advisors, N.A.	-275.27K	-71.70M	0.00%	Mutual Fund
Oct 16, 2025	Kevan Parekh	+4.20K	+1.06M	0.01%	Individual/Insider
Oct 15, 2025	Chris Kondo	+3.32K	+836.85K	0.01%	Individual/Insider

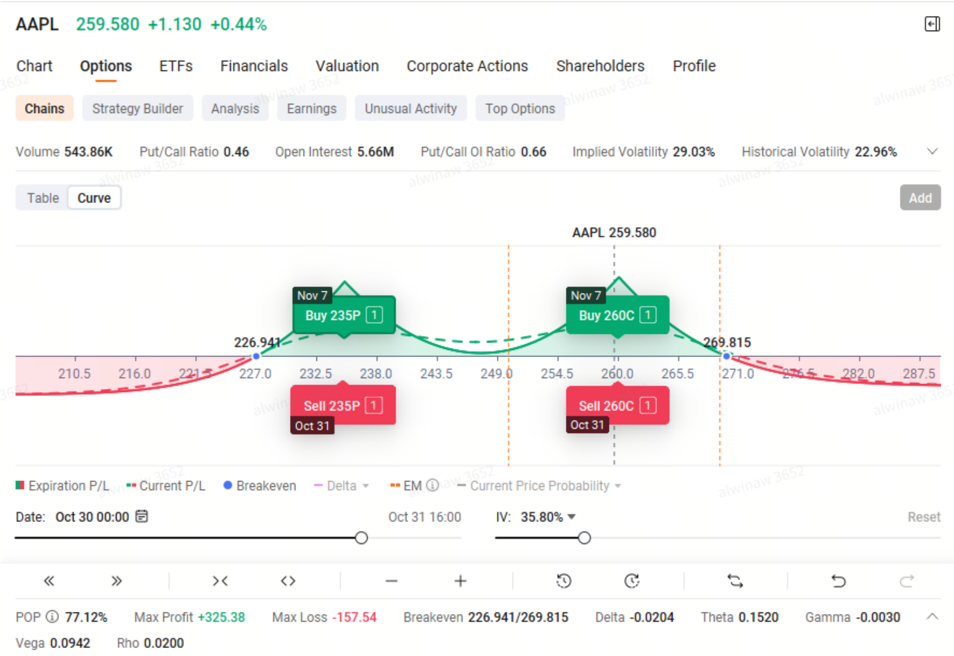
Apple Options Analysis - IV and price direction

Source: moomoo app

Earnings Move & Volatility

Date	Before Earnings (Cumulative)							
Last 20 Release	7 Days	6 Days	5 Days	4 Days	3 Days	2 Days	1 Day	Open
2023Q3	-2.423	-3.293	-2.027	-4.609	-5.222	-4.386	-1.394	-5.588
2023Q2	+1.995	+2.005	-2.588	-3.842	-3.753	-2.716	-1.639	+5.121
2023Q1	+8.175	+8.835	+6.765	+4.822	+7.711	+6.439	+5.315	-2.751
2022Q4	+1.034	+0.925	+1.388	-2.432	-4.578	-7.423	-4.479	+3.347
2022Q3	+6.243	+4.237	+1.966	+3.205	+4.326	+5.653	+0.551	+3.824
2022Q2	-3.691	-3.524	-2.729	+1.816	+0.746	+6.714	+6.940	-1.767
2022Q1	-10.373	-6.873	-5.186	-3.127	-2.353	-0.549	-0.461	+6.363
2021Q4	+3.730	+3.240	+3.025	+3.798	+3.847	+3.182	+3.642	-5.242
2021Q3	+0.371	+4.223	+0.606	+1.339	-0.029	-1.750	-2.170	-1.916
2021Q2	-1.230	+0.459	+0.078	+1.600	-0.722	-1.112	-0.790	+2.820
2021Q1	+14.538	+13.866	+9.773	+5.057	+2.913	-0.838	-1.072	-2.475
2020Q4	-2.130	-1.508	-0.418	+0.272	+0.263	-1.245	+4.008	-4.144
Average	+1.164	+1.812	+1.298	+1.138	+0.106	-0.010	+0.393	+0.119
Abs Average	±6.307	±5.247	±4.400	±4.268	±3.695	±3.361	±2.705	±4.745

Apple Pre-Earnings: Double Calendar Spread



Name	Average Cost	Current price	Total P/L
Apple		**262.820**	**-30.50**
AAPL Calendar Spread	0.99	0.975	-1.50
AAPL 251107 260.00C	5.94	8.10	+216.00
AAPL 251031 260.00C	4.95	7.13	-217.50
AAPL Calendar Spread	0.51	0.220	-29.00
AAPL 251107 235.00P	1.39	0.38	-101.00
AAPL 251031 235.00P	0.88	0.16	+72.00

Source: moomoo app

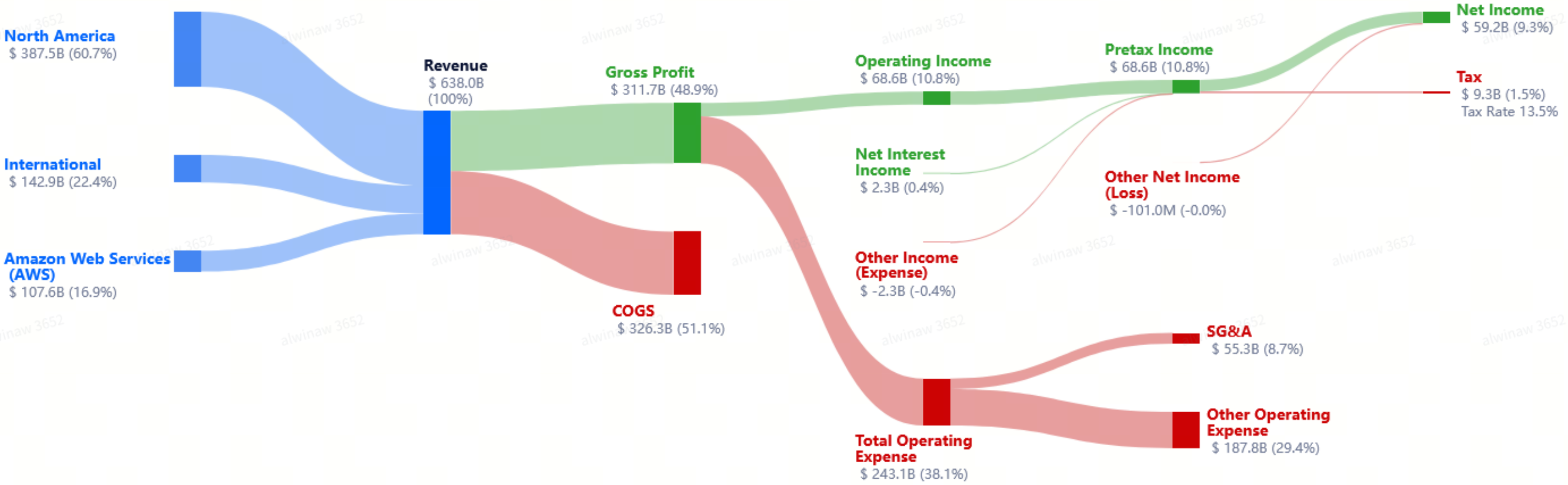
Fundamental - Business Model

Income Statement Breakdown FY 2024

Annual Quarterly

AMZN Report

Amazon.com Inc



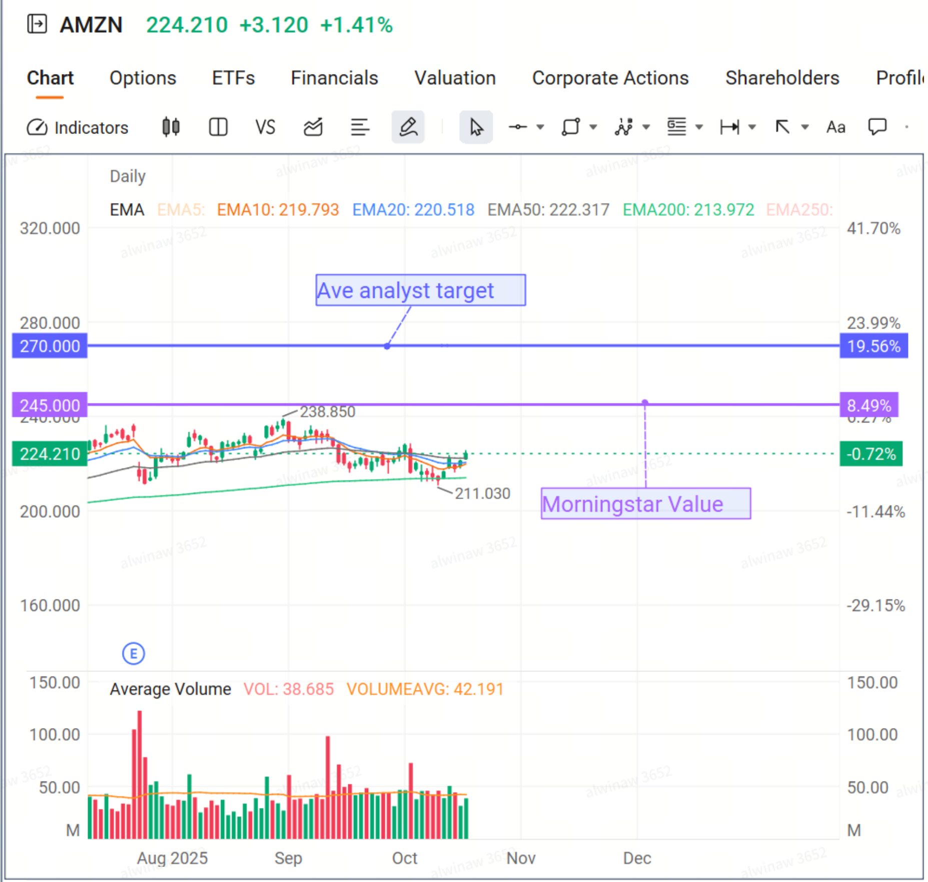
Powered by gurufocus

amazon

Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS, Revenue beat (up 11% to $143.3B)	Strong (AI investments, AWS growth)	High (~60-70 P/E)	Beat + Strong + High → Big jump	+10% (Rally)	Strong AWS, advertising growth
Q4 2024	Beat EPS (+78% to $1.86), Revenue beat (up 10% to $170B)	Mixed (Q1 revenue $151-155.5B, capex $100B)	High (~80-90 P/E)	Beat + Mixed + High → Flat	-8% (Drop)	Doubled net income; AI strategy focus
Q1 2025	Beat EPS, Revenue miss (up 10% to $148B)	Strong (AWS up 17% to $29.3B)	High but cheaper (~100-120 P/E)	Miss + Strong + Cheaper → Rally	+10-15% (Rally)	Strong Services buffer
Q2 2025	Beat EPS (+26% to $1.68), Revenue beat (up 13% to $167.7B)	Mixed (Q3 revenue $174-179.5B, capex >$100B)	Very High (227-251 P/E)	Beat + Strong + High → Drop	-8% (Drop)	AWS growth slows; net-zero push
Q3 2025 (Upcoming, Oct 30)	Expected to Beat EPS ($1.14 vs consensus $1.14)	Likely Mixed/Strong (AWS/AI outlook)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS beat forecast: Revenue $157.2B expected; analysts see 9.8% growth, but valuation premium

Technicals

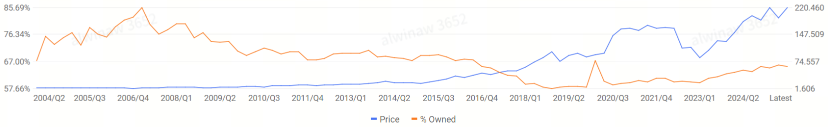


AMZN 224.210 +3.120 +1.41%

Chart Options ETFs Financials Valuation Corporate Actions Shareholders Profile

Overview Holdings Change Insiders Institutions

No. of Institutions	Total Shares held	% Owned
6569companies -18companies	6.96B +2.15M	65.28% -0.28%



Date	No. of institutions	Shares Held	% Owned	Shares Change
Latest	6569	6.96B	65.28%	+2.15M
2025/Q2	6587	6.96B	65.56%	+116.79M
2025/Q1	6487	6.84B	64.57%	+2.05M
2024/Q4	6544	6.84B	65.06%	+179.36M
2024/Q3	5964	6.66B	63.47%	+11.90M
2024/Q2	5968	6.65B	63.90%	+85.72M
2024/Q1	5856	6.56B	63.19%	+101.12M
2023/Q4	5840	6.46B	62.54%	+119.56M

Source: moomoo app

amazon

Options Analysis - IV and price direction

Date	Earnings Day							
Last 20 Release	Open	High	Low	Close	1 Day	2 Days	3 Days	4 Days
2023Q2	+12.150	+14.720	+10.410	+10.660	+2.650	+0.370	-1.720	-1.010
2023Q1	-2.090	-0.340	-5.490	-4.370	-3.400	-1.820	-1.800	-1.450
2022Q4	-7.650	-4.130	-10.390	-9.520	-1.210	-1.280	-3.340	-5.150
2022Q3	-13.055	-7.000	-13.300	-7.550	-0.970	-6.620	-11.290	-14.110
2022Q2	+12.620	+15.370	+10.130	+12.670	+0.440	-0.790	+4.570	+7.620
2022Q1	-14.748	-13.836	-22.972	-20.315	+0.219	-0.028	+1.647	-7.875
2021Q4	+16.761	+22.355	+11.763	+18.794	+0.296	+3.774	+3.550	+1.364
2021Q3	-7.328	-3.588	-8.663	-3.707	-2.716	-2.984	+0.579	+5.229
2021Q2	-12.599	-11.589	-14.647	-13.617	+0.195	+1.933	+1.357	+2.420
2021Q1	+2.691	+4.135	-0.441	-0.195	-4.047	-7.778	-9.844	-8.053
2020Q4	+2.251	+2.700	-3.569	-3.374	+0.924	+1.981	+0.521	-0.377
2020Q3	-2.663	-2.200	-9.601	-8.743	-1.584	+0.613	+10.251	+14.293
Average	-0.860	+1.710	-4.499	-1.923	-0.589	-0.474	+1.113	+1.637
Abs Average	±9.208	±9.278	±10.348	±9.759	±2.529	±3.116	±4.702	±5.846

Source: moomoo app

Last 4 Quarters vs Current Quarter

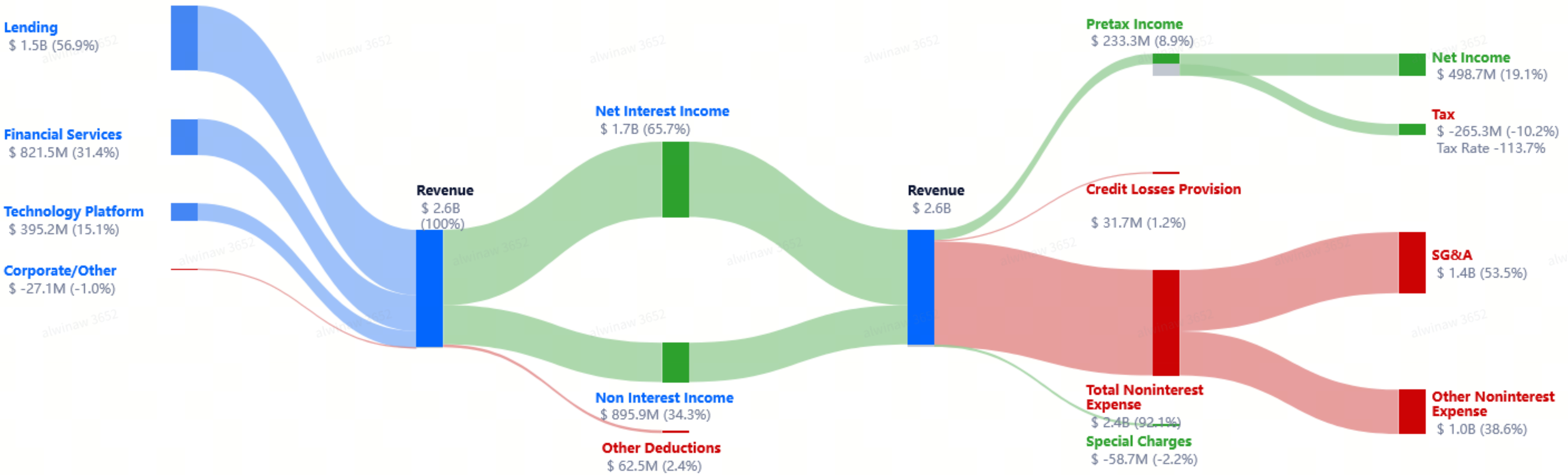
Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q2 2025	Beat EPS (+85% to $0.68), Revenue beat (up 78% to $39.3B)	Strong (Blackwell ramp, AI demand)	High (~60-70 P/E)	Beat + Strong + High → Big jump	+20% (Big jump)	Historic growth; AI boom
Q3 2025	Beat EPS (+4% to $1.05), Revenue beat (up 56% to $46.7B)	Mixed (Q3 $54B, gross margin 73.5%)	High (~80-90 P/E)	Beat + Mixed + High → Drop	-4% (Dip)	Growth stabilization; China risks
Q4 2025	Beat EPS (+61% to $1.08), Revenue beat (up 69% to $44.1B)	Strong (Vera-Rubin 2026 launch)	High but cheaper (~100-120 P/E)	Beat + Strong + Cheaper → Rally	+10-15% (Rally)	Robust hyperscaler capex
Q1 2026	Beat EPS, Revenue beat (up 114% FY to $130.5B)	Mixed (slowing growth)	High (~182 P/E)	Miss + Weak + High → Flat	-8% (Drop)	Historic run continues
Q2 2026 (Upcoming, Nov 19)	Expected to Beat EPS ($1.24 vs consensus $1.24)	Likely Mixed/Strong (Blackwell/Data Center outlook)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS beat forecast: Data Center $170.8B FY2026 expected; analysts see 33.2% EPS growth

Fundamental - Business Model

Income Statement Breakdown FY 2024 Annual Quarterly

SOFI Report

SOFI SoFi Technologies Inc

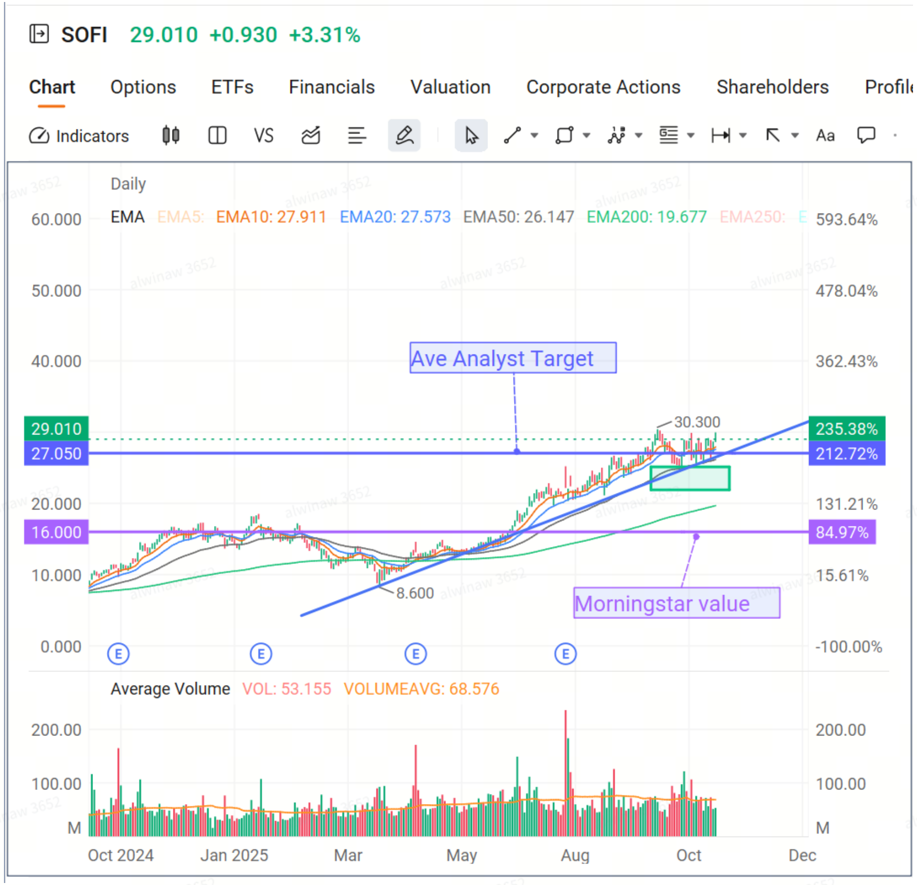


Powered by gurufocus

Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS (+16% to $0.05), Revenue beat (up 30% to $697M)	Strong (member growth)	High but cheaper (~100-120 P/E)	Beat + Strong + Cheaper → Rally	+5% (Rally)	First GAAP profitable year
Q4 2024	Beat EPS (+25% to $0.05), Revenue beat (up 24% to $739M)	Mixed (Q1 revenue $688M)	High (~182 P/E)	Beat + Weak + High → Drop	-9.77% (Drop)	Record members >10M
Q1 2025	Beat EPS (+25% to $0.06), Revenue beat (up 20% to $772M)	Strong (2.3M new members target)	High (~60-70 P/E)	Beat + Strong + High → Big jump	+10% (Rally)	Strong lending originations
Q2 2025	Beat EPS (+33% to $0.08), Revenue beat (up 44% to $858M)	Mixed (FY revenue $2.54-2.55B)	Very High (227-251 P/E)	Beat + Strong + High → Rally	+6% (Rally)	5.6x earnings increase
Q3 2025 (Upcoming, Oct 28)	Expected to Beat EPS ($0.08 vs consensus $0.08)	Likely Mixed/Strong (20-25% CAGR)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS beat forecast: Revenue $883M expected; analysts see 60% EPS growth

Technicals

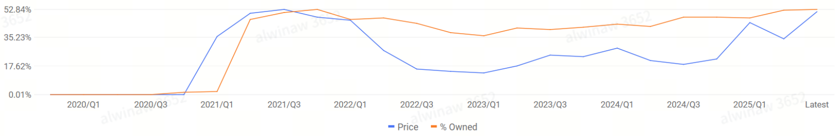


SOFI 29.010 +0.930 +3.31%

Chart Options ETFs Financials Valuation Corporate Actions Shareholders Profile

Overview Holdings Change Insiders Institutions

No. of Institutions	Total Shares held	% Owned
842companies +21companies	632.68M +58.95M	52.84% +0.93%



Date	No. of institutions	Shares Held	% Owned	Shares Change
Latest	842	632.68M	52.84%	+58.95M
2025/Q2	821	573.73M	51.90%	+54.57M
2025/Q1	779	519.15M	47.34%	-460.27K
2024/Q4	771	519.61M	47.88%	+8.73M
2024/Q3	686	510.88M	47.93%	+68.57M
2024/Q2	661	442.32M	41.84%	-12.18M
2024/Q1	672	454.49M	43.31%	+55.96M
2023/Q4	637	398.54M	41.57%	+17.80M

Source: moomoo app

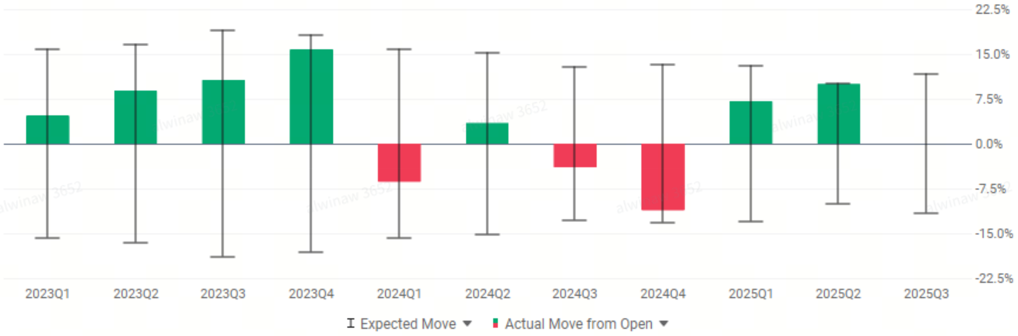
SoFi

Options Analysis - IV and price direction

Volatility Analysis

IV	HV	IV Rank	IV Pctl
83.04%	62.82%	34	82%

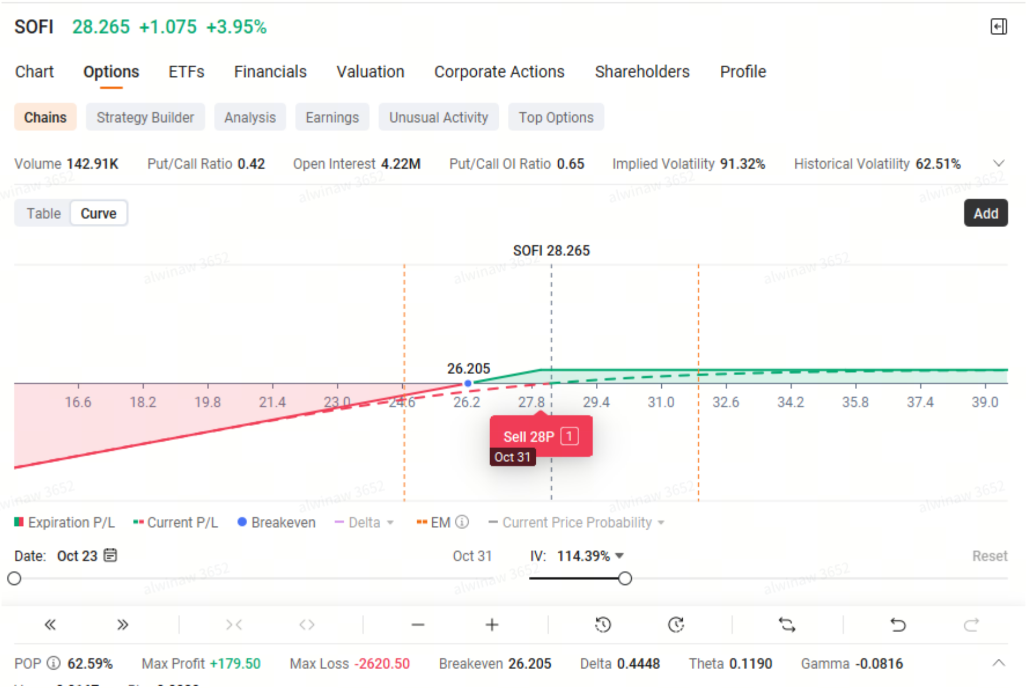
Expected vs Actual Move



Date	IV Crush
Last 20 Release	Earnings Date Only
2024Q2	67.83%
2024Q1	578.65%
2023Q4	57.02%
2023Q3	40.77%
2023Q2	801.81%
2023Q1	--
2022Q4	--
2022Q3	--
2022Q2	--
2022Q1	--
2021Q4	--
2021Q3	--
2021Q2	--
Average	192.91%
Abs Average	/

Source: moomoo app

Pre-Earnings: Sell Put (Cash Secure Put)



Name	Average Cost	Current price	Total P/L
SOFI 251031 28.00P	1.85	1.26	+59.50

Source: moomoo app

coinbase

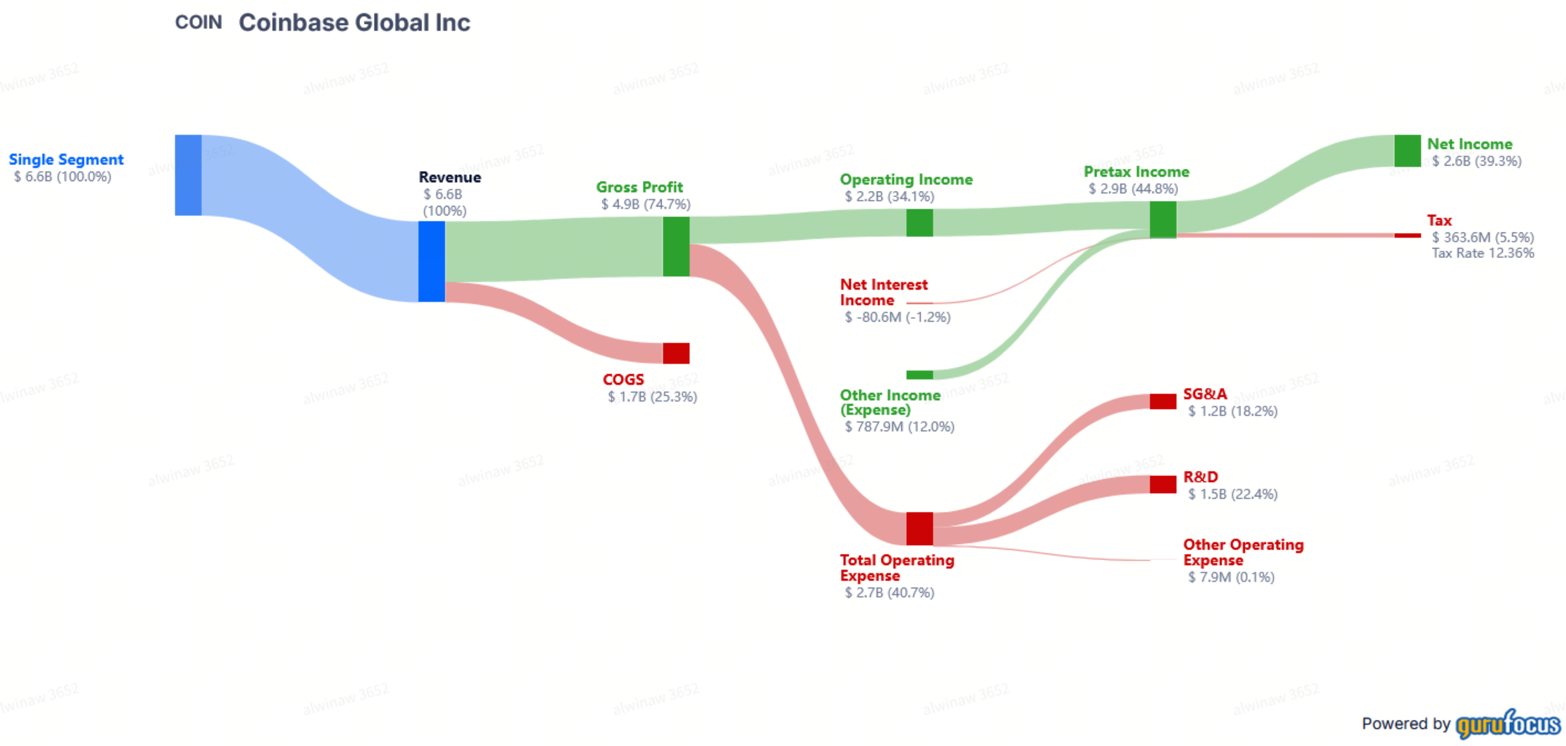
Fundamental - Business Model

Income Statement

Income Statement Breakdown FY 2024

Annual | Quarterly

COIN Report



coinbase

Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Beat EPS (+51% to $0.62), Revenue miss (up 9% to $1.21B)	Strong (subscription revenue $665-745M)	High but cheaper (~100-120 P/E)	Miss + Strong + Cheaper → Rally	+10-15% (Rally)	Stablecoins potential
Q4 2024	Beat EPS (+75% to $3.39), Revenue beat (up 138% to $2.27B)	Mixed (Q1 revenue $1.52B)	High (~182 P/E)	Beat + Weak + High → Flat	-8% (Drop)	Doubled net income
Q1 2025	Beat EPS (+5% to $1.94), Revenue miss (up 24% to $2.03B)	Strong (trading volumes up)	High (~60-70 P/E)	Beat + Strong + High → Big jump	+10% (Rally)	Crypto economy growth
Q2 2025	Miss EPS (-92% to $0.12), Revenue miss (down 40% to $1.5B)	Mixed (tokenized securities focus)	Very High (227-251 P/E)	Miss + Weak + High → Stable	+0% (Flat)	Volumes down 40%; volatility decline
Q3 2025 (Upcoming, Oct 30)	Expected to Beat EPS ($1.17 vs consensus $1.04)	Likely Mixed/Strong (AI/payments outlook)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS beat forecast: Revenue $1.78B expected; analysts see 67.7% EPS growth

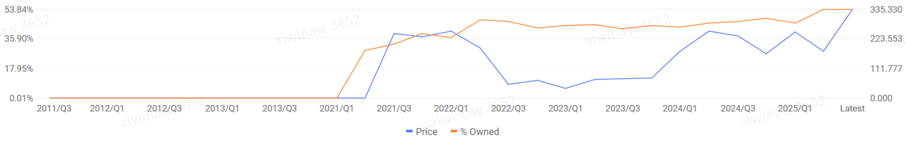
Technicals

COIN 354.460 +31.700 +9.82%

Chart | Options | ETFs | Financials | Valuation | Corporate Actions | Shareholders | Profile

Overview | Holdings Change | Insiders | Institutions

No. of Institutions	Total Shares held	% Owned
1513companies +17companies	137.76M +614.80K	53.62% -0.23%

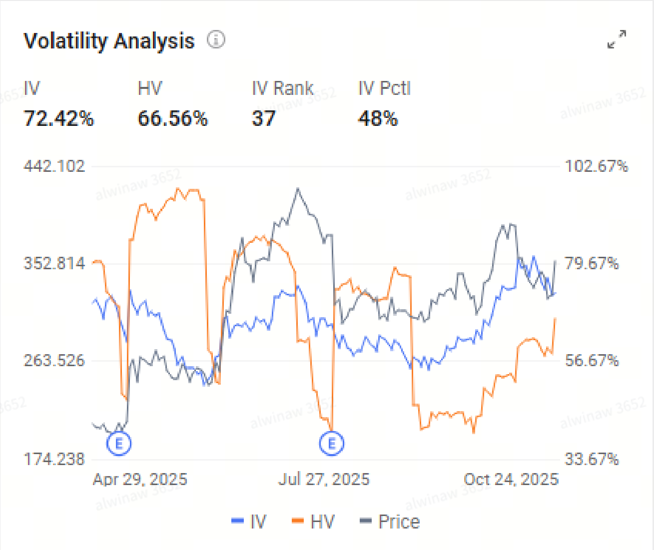


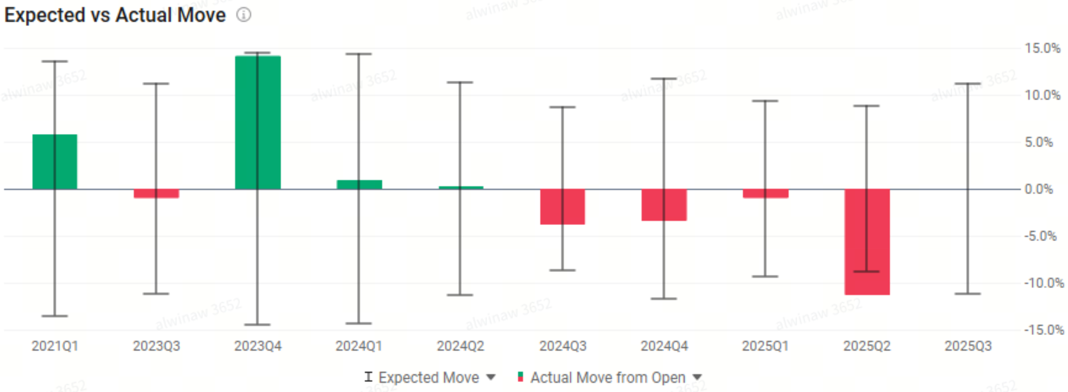
Date	No. of institutions	Shares Held	% Owned	Shares Change
2025/Q1	1221	115.45M	45.48%	-5.16M
2024/Q4	1239	120.62M	48.18%	+5.79M
2024/Q3	1066	114.82M	46.21%	+3.07M
2024/Q2	1111	111.76M	45.51%	+7.51M
2024/Q1	1100	104.24M	43.03%	-343.91K
2023/Q4	999	104.59M	43.71%	+5.87M
2023/Q3	777	98.72M	41.62%	-4.89M
2023/Q2	799	103.61M	44.17%	+2.34M

Market Closed   Dow Jones 47207.12 +472.51 +1.01%   NASDAQ 23204.87 +263.07 +1.15%   S&P 500 6791.69 +53.25 +0.79%   Oct 25 19:14:49

Source: moomoo app

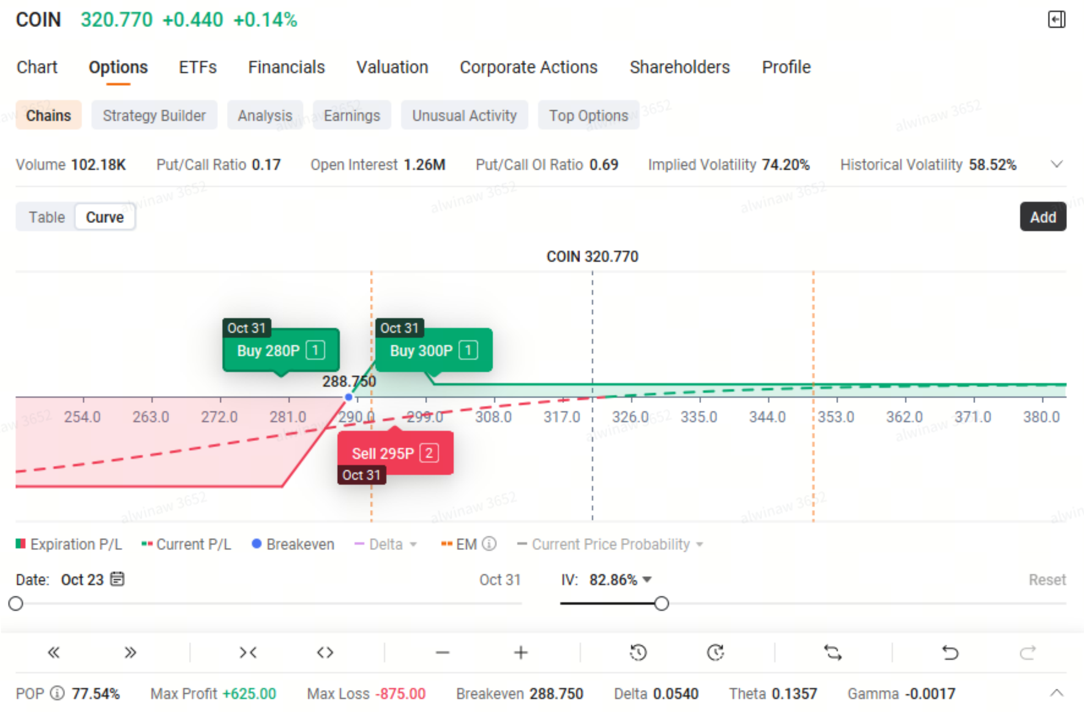
Options Analysis - IV and price direction





Source: moomoo app

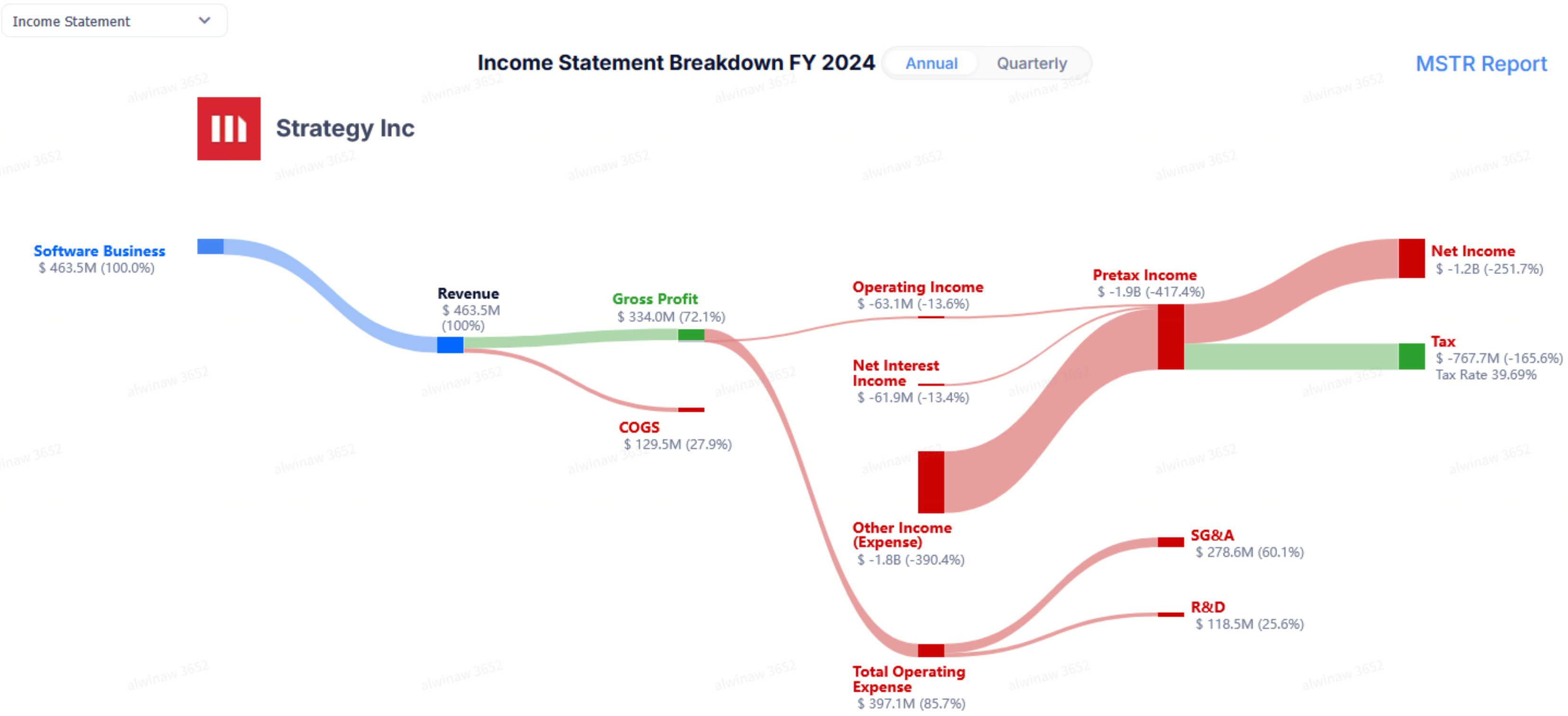
Preearnings: Broken Wing Butterfly



Name	Average Cost	Current price	Total P/L
Coinbase		354.460	+92.00
COIN Vertical	1.34	0.335	-100.50
COIN 251031 300.00P	6.83	1.71	-512.50
COIN 251031 295.00P	5.49	1.37	+412.00
COIN Vertical	2.59	0.665	+192.50
COIN 251031 280.00P	2.90	0.71	-219.50
COIN 251031 295.00P	5.49	1.37	+412.00

Source: moomoo app

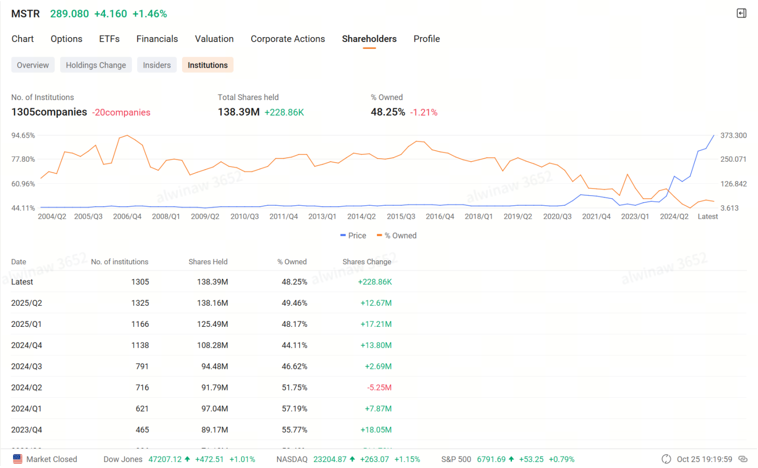
Fundamental - Business Model



Last 4 Quarters vs Current Quarter

Quarter	Earnings Outcome (EPS/Revenue)	Guidance Strength	Valuation Level	Framework Match	Stock Reaction (Actual/Expected)	Key Notes/Current Talks
Q3 2024	Miss EPS (-900% to -$1.72), Revenue miss (down 10% to $116M)	Mixed (Bitcoin yield target)	High but cheaper (~100-120 P/E)	Miss + Strong + Cheaper → Flat	-8% (Drop)	BTC volatility
Q4 2024	Miss EPS (-3,214% to -$3.03), Revenue miss (down 3% to $121M)	Strong (BTC $ gain $13.2B)	High (~182 P/E)	Miss + Weak + High → Drop	-8% (Drop)	Extending losing streak
Q1 2025	Miss EPS (-575% to -$16.49), Revenue miss (down 4% to $111M)	Strong (BTC yield 25%)	High (~60-70 P/E)	Miss + Strong + High → Rally	+10% (Rally)	BTC price surge
Q2 2025	Beat EPS (+35,447% to $32.60), Revenue beat (up 2% to $114M)	Mixed (FY operating income $34B)	Very High (227-251 P/E)	Beat + Strong + High → Rally	+1.69% (Rally)	Record EPS; BTC holdings 3% supply
Q3 2025 (Upcoming, Oct 30)	Expected Miss EPS (-$0.10 vs consensus -$0.10)	Likely Mixed/Strong (BTC yield ~30%)	Very High (227-251 P/E)	Potential Beat + Strong + High → Big jump if beat/positive	Expected: Rally if beat/positive; dip if soft outlook	EPS miss forecast: Analysts forecast -$15.03 FY2025; risks BTC volatility/regulations

Technicals



Date	No. of institutions	Shares Held	% Owned	Shares Change
Latest	1305	138.39M	48.25%	+228.86K
2025/Q2	1325	138.16M	49.46%	+12.67M
2025/Q1	1166	125.49M	48.17%	+17.21M
2024/Q4	1138	108.28M	44.11%	+13.80M
2024/Q3	791	94.48M	46.62%	+2.69M
2024/Q2	716	91.79M	51.75%	-5.25M
2024/Q1	621	97.04M	57.19%	+7.87M
2023/Q4	465	89.17M	55.77%	+18.05M

Source: moomoo app

Options Analysis - IV and price direction

Historical Earnings Data | Price Change % | Price Change

Date	Earnings Day				After Earnings (						
Last 20 Release	Open	High	Low	Close	1 Day	2 Days	3 Days	4 Days	5 Days	6 Days	7 Days
2025Q3	--	--	--	--	--	--	--	--	--	--	--
2025Q2	-2.85%	-2.29%	-9.00%	-8.77%	+6.17%	+2.41%	+4.58%	+9.65%	+7.77%	+9.17%	+7.57%
2025Q1	+3.22%	+5.27%	+1.55%	+3.35%	-1.99%	-2.22%	-0.48%	+5.07%	+5.49%	+2.67%	+6.91%
2024Q4	+0.59%	+2.32%	-4.75%	-3.34%	+0.65%	+2.81%	-1.84%	+0.42%	-0.17%	+3.77%	+2.61%
2024Q3	+1.54%	+2.25%	-4.17%	-1.14%	-6.05%	-8.80%	-6.83%	+5.44%	+10.76%	+10.60%	+39.06%
2024Q2	-1.72%	+5.26%	-6.26%	-4.22%	-9.60%	-5.44%	-13.89%	-6.08%	-6.51%	-9.21%	-6.50%
2024Q1	-7.27%	-6.00%	-17.77%	-17.63%	-3.45%	+6.05%	+14.83%	+19.13%	+18.07%	+15.78%	+18.65%
2023Q4	+0.30%	+2.13%	-6.13%	+2.01%	+15.71%	+27.23%	+41.24%	+35.04%	+51.55%	+41.34%	+37.71%
2023Q3	+3.24%	+6.42%	-0.63%	+6.32%	+0.07%	+1.32%	+4.39%	+4.60%	+8.91%	+12.25%	+11.30%
2023Q2	0.00%	+0.46%	-7.77%	-6.36%	-4.28%	-7.45%	-8.96%	-4.38%	-7.24%	-7.20%	-5.65%
2023Q1	+0.87%	+8.28%	-0.76%	+6.68%	-7.24%	-4.81%	-0.39%	-10.16%	-7.49%	-3.93%	-12.39%
2022Q4	-4.46%	+3.86%	-4.71%	-2.52%	-0.95%	-0.31%	-3.09%	-12.54%	-14.54%	-12.47%	-4.78%
2022Q3	+0.66%	+8.39%	-4.55%	-3.49%	+0.08%	+11.63%	+7.42%	-14.66%	-31.37%	-29.50%	-29.43%
2022Q2	+1.98%	+16.64%	+1.85%	+12.73%	-1.39%	+1.74%	+5.21%	+1.82%	+7.05%	+7.43%	+12.48%

Post Earnings Directional Move?

Source: moomoo app

Moomoo Earnings Analysis Tool - Volatility and Delta Findings

Tickers	Earnings Date	Release Time (BMO/AMC)	Volatility (Vega)						Directional (Delta)		
			IV Rank (buy below 25-50)	IV Percentile (buy below 70%)	IV > HV	Past IV Rise Probability Analysis (by Number of Cycles)	During Earnings Day		Pre-Earnings	Earnings Day (Expected Move Range)	Post Earnings
							IVCrush Average (+ for option selling)	Observation			
TSLA	22 Oct (Wed)	AMC	24	39%	YES (slightly)	78%	52.66%	IV Crush (high)	min ±4.634, max ±22.861 Recent 2 quarter bullish move, mixed	Stay within range (mix), max ±17.891	Historical post-earnings patterns: 🟢 If Tesla closes positively, the average price move will follow-through ≈ +8–11%. 🔴 If Tesla drops 10% or more, historically it's been a buy-the-dip zone for intraday and swing traders as shown in past seasonal cycles.
GOOG	29 Oct (Wed)	AMC	56	93%	YES (2x)	78%	22.51%	IV Crush (moderate)	min ±2.098, max ±6.844 High probability bullish move towards earnings	Stay within range (skewed bullish), max ±8.196	Tend to pullback 7-8 days after earnings, average ±9.878
MSFT	29 Oct (Wed)	AMC	36	86%	YES (nearly 3x)	78%	33.31%	IV Crush (moderate)	min ±3.711, max ±16.906 High probability bullish move towards earnings	Stay within range (skewed bullish), max ±14.649	If close bullish, highly likely to have bullish continuation move If close bearish, can rebound bullish, average ±20.018
META	29 Oct (Wed)	AMC	40	78%	YES (2x)	67%	78.29%	IV Crush (high)	min ±5.975, max ±19.088 Recent 3 quarter bullish move, mixed	Stay outside range (skewed bullish), max ±33.111	If close bullish, highly likely to retrace If close bearish, can rebound bullish 4th day onwards, average ±32.029
AAPL	30 Oct (Thurs)	AMC	24	58%	YES (slightly)	44%	-109.99%	No IV Crush?	min ±2.705, max ±6.829 Recent 3 quarter bullish move, mixed	Stay within range (mix), max ±5.246	bullish pattern after 6th day?, average ±9.684
AMZN	30 Oct (Thurs)	AMC	45	89%	YES (2x)	78%	-60.10%	No IV Crush?	min ±2.529, max ±9.059 Recent 3 quarter bullish move	Stay within range (mix), max ±10.348	Pullback move 2 days after earnings, average ±14.883
NVDA	30 Oct (Thurs)	AMC	45	89%	YES (2x)	78%	-60.10%	No IV Crush?	min ±0.865, max ±5.293 Recent 3 quarter bullish move	Stay within range (skewed bullish), max ±3.481	Mixed, average ±7.137
SOFI	28 Oct (Tues)	BMO	34	83.04%	YES (slightly)	67%	192.91%	IV Crush (high)	min ±0.282 max ±1.269 (bullish last 5 quarter)	Stay within range (skewed bullish), max ±1.153	mixed, average ±1.487
COIN	30 Oct (Thurs)	AMC	37	48%	YES (slightly)	44%	-105.78%	No IV Crush?	min ±11.38, max ±22.378 (less volatile price towards earnings)	Stay within range, max ±20.218	mixed, average ±54.326 (more bullish 10th day after earnings)
MSTR	30 Oct (Thurs)	AMC	9	27%	YES (slightly)	29%	-195.07%	No IV Crush?	average ±20.252 (mixed)	Stay within range, max ±6.294	recent 4 quarter bullish, average ±31.426

Last update	28 Oct 2025

Source: moomoo app

Earnings Week

Overview | **United States** | Singapore | Crypto | Hong Kong | China A-Shares | ETF | Funds | Japan | Forex | Futures | M

Home Page | Investment Themes | **Earnings Calendar** | IPOs | Institutional Tracker | Pattern Finder | Economic Calendar

Day | **Week** | Month   Oct 2025   Options Volume

Mon 27 Pre & Intraday	Mon 27 Post Market	Tue 28 Pre & Intraday	Tue 28 Post Market	Wed 29 Pre & Intraday	Wed 29 Post Market	Thu 30 Pre & Intraday	Thu 30 Post Market	Fri 31 Pre & Intraday	Fri 31 Post Market	Sat 1 Pre & Intraday	Sat 1 Post Market
KDP	CLS	SOFI	BE	VZ	RIG	RBLX	AMZN	XOM	MSEX	KDDIY	No Data
DQ	BBBY	UNH	V	CNC	META	MRK	AAPL	CVX	MSEXP		
ARLP	METC	PYPL	ENPH	BA	GOOGL	BMY	MSTR	ABBV			
CRI	CAR	UPS	AUR	ETSY	MSFT	LLY	RKT	LYB			
RVTY	CFLT	GLW	CZR	CVS	GOOG	CMCSA	COIN	CL			
DEA	CDNS	NEE	STX	KHC	CVNA	STLA	RIOT	CVE			
PKX	AMKR	SYY	NGD	CAT	CMG	MO	LUMN	NINE			
BOH	NXPI	JBLU	TTI	EAT	TDOC	IP	RDDT	CHTR			
GLPEY	WHR	VFC	TER	EQNR	SBUX	AAP	VALE	D			
SGIOY	FFIV	EDU	EA	GSK	DAY	EPD	FSLR	CG			
NDEKY	WM	W	VRNS	PSX	CDE	SHEL	WDC	TROW			
BDOUY	NUE	INCY	OKE	ALGN	AEM	OWL	GILD	BFLY			
TSGTY	RMBS	CVLT	BKNG	FI	NOW	SIRI	TEAM	NVT			
GGDVY	WELL	CARR	MDLZ	FLEX	LXU	TTE	ROKU	NWL			

Source: moomoo app

'Options Hunter' (Moomoo ID: 106074905)

Options Hunter

Simple option strategies for retail traders from earnings playbooks to technical setups to achieve POSITIVE expectancy!

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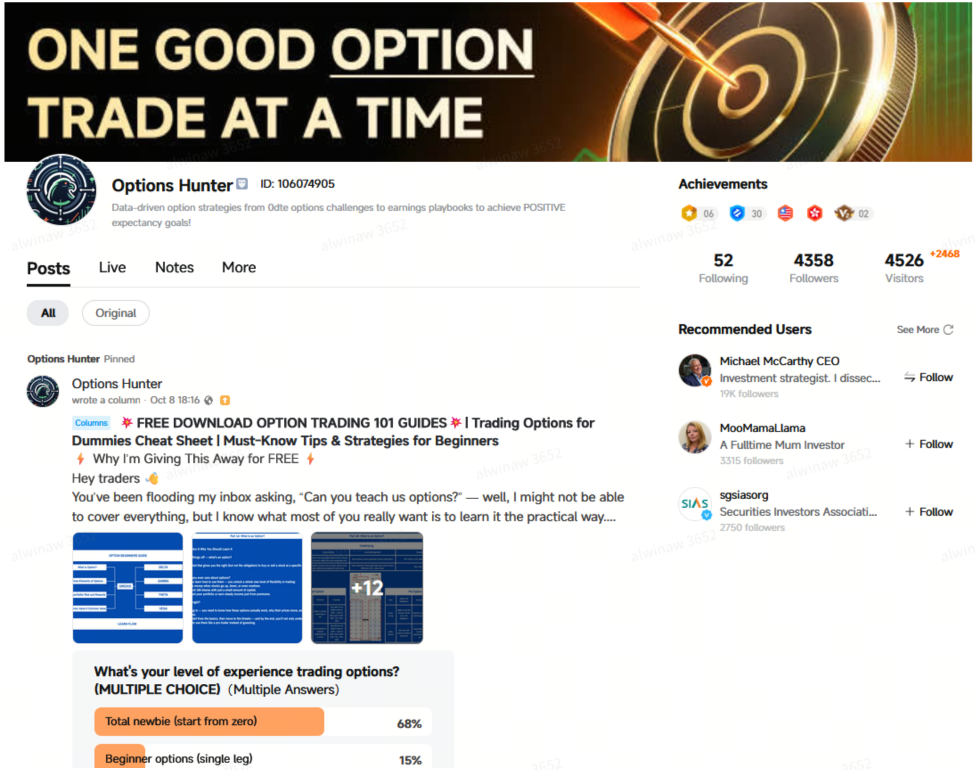

Source: moomoo app

💥 Ultimate Guide: Trading Options Before, During & After Earnings 💥 | Options Earnings Playbook | Must-Know Tips & Strategies

Options Hunter joined discussion · 17h

文/A

⚡ Why I'm Giving This Away for FREE ⚡

Source: moomoo app

Q&A

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Investors are advised to read and understand the contents of the relevant disclosure documents before investing. Investors should understand the risks involved in relation to the products and services, conduct their own risk assessment and seek professional advice, where necessary. Investors should compare and consider the fee, charges and costs involved.